# Form **990**

#### **Return of Organization Exempt From Income Tax**

20

2022

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	2022 ca	endar year, or tax year t	peginning	7/1/2022	, and e	nding	6/	30/2023		
В	Check if a	applicable:	C Name of organization	Marquette Unive	rsity			D Employ	er identification	number	
	Address	change	Doing business as								
$\Box$	Alassa shi		Number and street (or P.O.	box if mail is not de	livered to street address)	Room/suite		39-08062	51		
므	Name cha	ange	P.O. Box 1881					E Telepho	ne number		
	Initial retu	ırn	City or lown		State	ZtP code		414-288-7	7022		
	Cinal roturn	/lerminated	Milwaukee		WI	53201-188	1	4 14-200-1	333		
	r iirai retuiri	/terrimated	Foreign country name	Foreign pro	ovince/state/county	Foreign postal	code				
Ш	Amended	l return						G Gross re	eceipts \$	857	748,423
$\Box$	Annlicatio	n pending	F Name and address of princ	cipal officer:			H(a) is it	nis a group rehiii	n for subordinales?	□ ve	s X No
ш	, принодин	politing	lan Gonzalez P.O. Box		o \// 53201 1881		' '		ates included?	Ye	
_							1 ' '				2 NO
_	Tax-exer	npt status:	X 501(c)(3) 501(c)	( (i	nsert no.) 4947(a)(1	) or 527	[ ".	No," attach a	list, See instruct	ons	
J	Website	ww	w.marquette.edu				H(c) Gr	oup exemptio	n number		
K	Form of	organization	: X Corporation Tr	ust Associatio	n Other	L Yea	ar of forma	ation: 188	1 M State of	legal domicil	le: WI
_	art I		mmary					100			
	1 1		escribe the organization	's mission or mo	est significant activitie	s. As a	Catholi	c Jesuit i	iniversity our		
8	1	-	is to search for truth, dis		-				vorong our		
an	1		ce, promote a life of fait								
E											
8	2	Check th			ntinued its operations				1 1	sets.	
g	3		of voting members of th								31
S	4		of independent voting n						4		21
E	5		mber of individuals emp						5		8,031
Activities & Governance	6	Total nu	mber of volunteers (esti	mate if necessa	ry)		3 10 3		6		2,040
ĕ	7a	Total un	related business revenu	ie from Part VIII	column (C), line 12.	* ac c a *	* * *	(4) (8) (4)	7a		200,337
	b	Net unre	elated business taxable	income from For	m 990-T, Part I, line	11			7b		0
								Prior Year		Current Ye	аг
e	8		itions and grants (Part V					111,3	350,114	85	,760,802
enc	9		0						39,393	539	,328,982
Revenue	10	Investm	ent income (Part VIII, co	olumn (A), lines	3, 4, and 7d) .	2 4 4 4 6		40,4	98,000	49	,908,229
I.	11	Other re	venue (Part VIII, columr	n (A), lines 5, 6d	, 8c, 9c, 10c, and 11e	e).		37,5	08,993	34	,993,756
	12	Total rev	enue—add lines 8 througl	h 11 (must equal	Part VIII, column (A), li	ne 12).		733,3	96,500	709	,991,769
	13	Grants a	and similar amounts paid	d (Part IX, colum	n (A), lines 1-3).	X 1001 X 12		200,3	87,487	203	,156,768
	14	Benefits	paid to or for members	(Part IX, columi	n (A), line 4) .				0		0
S	15	Salaries,	other compensation, emp	oloyee benefits (F	art IX, column (A), line	s 510)		263,8	59,347	272	,924,303
Expenses	16a	Professi	onal fundraising fees (P	art IX, column (	A), line 11e) .			18,000		121,000	
d	b	Total fur	ndraising expenses (Par	t IX, column (D)	, line 25)	13,734,933		- 4	Y D. Bac		THE STATE OF
ω	17	Other ex	penses (Part IX, columi	n (A), lines 11a-				174,5	34,166	176	,500,170
	18	Total ex	penses. Add lines 13-1	7 (must equal P	art IX, column (A), line	e 25) .		638,7	99,000	652	,702,241
	19	Revenu	e less expenses. Subtra	ct line 18 from li	ne 12	9-3 B B B		94,5	97,500	57	,289,528
P S S							Beginn	ing of Curre	nt Year	End of Ye	ar
sets	20	Total as	sets (Part X, line 16).					1,939,2	20,300	1,955	,063,081
t As	21	Total lia	bilities (Part X, line 26) .					514,7	79,100	485	495,081
Net Assets or	22	Net asse	ets or fund balances. Su	btract line 21 fro	om line 20			1,424,4	41,200	1,469	,568,000
	art II	Sig	nature Block								
Und	er penalti	es of perjur	y, I declare that I have examine	d this return, includir	ng accompanying schedules	and statements	, and to th	ne best of my	knowledge		
and	belief, it is	s true, corre	cy and complete. Declaration of	of preparer (other tha	n officer) is based on all inf	ormation of which	h prepare	r has any kno	wledge.		
Sig	nn		MILES						05/ 14 /202	4	
He		Signatu	ire of officer					Date			
110	10	lan G	onzalez			Vice	Preside	ent for Fina	ance		
			Type or print name and title								
		Prin	t/Type preparer's name	P	eparer's signature		Dat	e	Check if	PTIN	
Pa									Check if self-employed		
	eparer							Fire to Total			
Us	e Only	Firm	's name					Firm's EIN			
_		Firm	n's address					Phone no.			
Ma	y the IF	RS discus	s this return with the pre	eparer shown ab	ove? See instruction	s				Yes	X No

Form 990 (2022) Marquette University 39-0806251 Page **2** 

Pa	rt III	Statement of Program Service Accomplishments  Check if Schedule O contains a response or note to any line in this Part	III	X
1	Briefly de	scribe the organization's mission:		
•		nolic, Jesuit university our mission is to search for truth, discover & share		
		e, foster personal & professional excellence, promote a life of faith and develop		
		p expressed in service to others. See Schedule O.		
		·		
2		rganization undertake any significant program services during the year which were n	ot listed on	
	-	Form 990 or 990-EZ?		Yes X No
		describe these new services on Schedule O.		
3		rganization cease conducting, or make significant changes in how it conducts, any p	rogram	
				Yes X No
		describe these changes on Schedule O.		
4		the organization's program service accomplishments for each of its three largest pro		
	-	s. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of	grants and allocation	is to others,
	the total 6	expenses, and revenue, if any, for each program service reported.		
42	(Codo:	\(\( \( \) \	76 ) (Revenue \$	459,110,178 )
4a	(Code:	) (Expenses \$ 355,974,841 including grants of \$ 199,032,3 n: Consistently ranked among the top 100 colleges and universities nationwide, Man		459,110,176 )
		enrolls more than 11,100 students in undergraduate, graduate and professional prog		
		ers approximately 3,200 degrees annually. Marquette offers 78 undergraduate major		
		students in the College of Arts and Sciences, Business Administration, Communica		
		n, Engineering, Health Sciences and Nursing. Marquette has more than 70 doctoral a		
		degree programs, more than 20 graduate certificate programs, and a School of Dent	tietn/	
		School. The Graduate School of Management has nationally ranked MBA programs		
		master's programs in several business areas. Marquette has Wisconsin's only Scho		
		and one of only two law echools in the state		
	Deritiony	and one of only two law socious in the state.		
4b	(Code:	) (Expenses \$ 77,460,249 including grants of \$	0 ) (Revenue \$	34,994,191 )
	Student S	Services: We know that learning occurs outside, as well as inside, the classroom. Ou	ır core	
	values of	excellence, faith, leadership and service are fostered through student participation in	n	
	our reside	ence hall communities and campus organizations, which include academic and profe	essional	
	groups, c	lub and recreational sports, spiritual activities and community service organizations.		
	Marquett	e's urban location, just blocks from downtown Milwaukee, gives students ample		
		ties for internships, co-op experiences and part-time employment. On campus,		
	professio	nals in the Office of Student Affairs, Student Health Service, Counseling Center and		
		Ministry, as well as faculty and other staff, help students as they navigate the challer	nges	
		adult life. Marquette also has an Educational Opportunity Program, which provides		
		opportunity and support to first-generation college students, students from		
	under-rep	presented groups or ethnicities and students from low-income families.		
	(0.	) (F	0 \/D =	100 007 105 \
4c	(Code:		_0_ ) (Revenue \$	109,067,435 )
		Support and Library: All Marquette undergraduates receive a strong liberal arts		
		n through the university's Core of Common Studies, which includes courses in nine e areas. Curriculum development is an ongoing process, with faculty support availal		
		ne Center for Teaching and Learning and various departmental resources. Programs	for	
		evelopment include curriculum enhancement and diversity grants, teaching enhance	mont	
		ellowship awards for research, young scholar awards and summer faculty fellowship g Future Faculty Program encourages the development of graduate students for the		
	TOIGS ITIES	v will face as faculty members.		
4d	Other pro	gram services (Describe on Schedule O.)		
	(Expense	- '	99 457 73	5.)

594,753,944

Total program service expenses

	990 (2022) Marquette University 39-0806	251	Pa	age <b>3</b>
Part	V Checklist of Required Schedules			
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Yes	No
	complete Schedule A	1	Χ	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," complete Schedule C, Part I	3		Х
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4	Χ	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		Χ
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8	Х	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt			
10	negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	Χ	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Χ	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	Х	
	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX.</i>	11d		Х
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Χ	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	445		
122	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X.</i> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," <i>complete</i>	11f	Χ	
ıza	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes,"			
	and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Χ
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X	
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Χ	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15	Х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If</i> "Yes," complete Schedule F, Parts III and IV.	16	Х	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	''	^	
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Χ	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		Χ
20a		20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		-
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Χ	

Form 9	990 (2022)	Marquette University	39-080	6251	P	age <b>4</b>
Par	IV C	necklist of Required Schedules (continued)				
					Yes	No
22	•	anization report more than \$5,000 of grants or other assistance to or for domestic individuals o		-00	V	
22		umn (A), line 2? If "Yes," complete Schedule I, Parts I and III		22	Χ	
23	_	anization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the n's current and former officers, directors, trustees, key employees, and highest compensated	ļ			
	-	? If "Yes," complete Schedule J	ļ	23	Χ	
24a		anization have a tax-exempt bond issue with an outstanding principal amount of more than		23		
	•	s of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines	ļ			
		h 24d and complete Schedule K. If "No," go to line 25a		24a	Х	
b	_	anization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		24b		Х
С	_	anization maintain an escrow account other than a refunding escrow at any time during the yea				
	to defease	any tax-exempt bonds?		24c		Х
d	Did the orga	anization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . $$ .		24d		Χ
25a		1(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess be				
		with a disqualified person during the year? If "Yes," complete Schedule L, Part I		25a		Х
b	•	nization aware that it engaged in an excess benefit transaction with a disqualified person in a	ļ			
		and that the transaction has not been reported on any of the organization's prior Forms 990 or	ļ			.,
00		"Yes," complete Schedule L, Part I		25b		Х
26	_	anization report any amount on Part X, line 5 or 22, for receivables from or payables to any cui fficer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	rent			
		entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		26	Х	
27		anization provide a grant or other assistance to any current or former officer, director, trustee, I	(ev	20		
	_	creator or founder, substantial contributor or employee thereof, a grant selection committee	,			
		to a 35% controlled entity (including an employee thereof) or family member of any of these	ļ			
		· "Yes," complete Schedule L, Part III...............................		27	Х	
28	Was the org	ganization a party to a business transaction with one of the following parties (see the Schedule	L,			
	Part IV, inst	tructions for applicable filing thresholds, conditions, and exceptions):	ļ			
а		r former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>I</i>				
		plete Schedule L, Part IV		28a	Χ	
b	-	ember of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	!	28b		Χ
С		trolled entity of one or more individuals and/or organizations described in line 28a or 28b? If	ļ			
		plete Schedule L, Part IV		28c	Χ	· ·
29		anization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	1	29		Х
30	•	anization receive contributions of art, historical treasures, or other similar assets, or qualified on contributions? <i>If "Yes," complete Schedule M</i>	ļ	30		_
31		anization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule I		31		X
32		anization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes,"</i>	v, r are r.	<u> </u>		
	_	chedule N, Part II		32		Х
33		anization own 100% of an entity disregarded as separate from the organization under Regulati	ons			
		1.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		33		Х
34		ganization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II,				
		nd Part V, line 1....................................		34		Х
		anization have a controlled entity within the meaning of section 512(b)(13)?		35a		
b		line 35a, did the organization receive any payment from or engage in any transaction with a co				
	-	the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		35b		-
36		1(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable re		20		_
37		n? <i>If "Yes," complete Schedule R, Part V, line</i> 2............................... anization conduct more than 5% of its activities through an entity that is not a related organizat		36		Х
31	_	treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part</i>		37		Х
20		anization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b		3,		
38	_	All Form 990 filers are required to complete Schedule O		38	Х	
Par		atements Regarding Other IRS Filings and Tax Compliance		- 50	^	
		neck if Schedule O contains a response or note to any line in this Part V				Χ
		and the second s		<u> </u>	Yes	No
1a	Enter the n	umber reported in box 3 of Form 1096. Enter -0- if not applicable	1,642		- 55	
b		umber of Forms W-2G included on line 1a. Enter -0- if not applicable				
С		anization comply with backup withholding rules for reportable payments to vendors and				
	•	gaming (gambling) winnings to prize winners?		1c	Х	

Part	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 8,031			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Χ	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Χ	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Χ	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			ì
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Χ	
b	If "Yes," enter the name of the foreign country			
<b>-</b> -	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	-		V
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b 5c		Χ
c 6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	<b>3</b> C		
va	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	- Ou		
-	gifts were not tax deductible?	6b		1
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	Χ	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Χ	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		Χ
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Χ
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Χ
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		Х
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			V
0	sponsoring organization have excess business holdings at any time during the year?	8		Х
9 a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
a b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10	Section 501(c)(7) organizations. Enter:	30		
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
l2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
<b>L</b>	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
l4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
		10		
17	If "Yes," complete Form 4720, Schedule O.  Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
.,	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		Х
	If "Ves " complete Form 6060	.,		

Part VI

Sect	ion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or			
	if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2	Χ	
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		Χ
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Χ
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
	one or more members of the governing body?	7a		Χ
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		Χ
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Χ	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
	at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Χ
Sect	ion B. Policies (This Section B requests information about policies not required by the Internal Revenue (	Code.	)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Χ
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .	11a	Χ	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Χ	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Χ	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c	Χ	
13	Did the organization have a written whistleblower policy?	13	Χ	
14	Did the organization have a written document retention and destruction policy?	14	Χ	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Χ	
b	Other officers or key employees of the organization	15b	Χ	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		Χ
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard			
	the organization's exempt status with respect to such arrangements?	16b		
Sect	ion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 5	501(c)		
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	X   Own website   X   Another's website   X   Upon request   Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest po	licy,		
	and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	Dennis J Butler 414-288-7933			
	P.O. Box 1881, Milwaukee, WI 53201-1881			

Form 990 (2022) Marquette University 39-0806251 Page **7** 

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated

#### **Employees, and Independent Contractors**

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	box,	Pos o not check x, unless po ficer and a		rson irecto	is both an		(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
			W			ted				
(1) Mr. Steven M. Wojciechowski	40.00									
Men's Basketball Head Coach	0.00						Χ	4,631,466		
(2) Mr. Shaka Smart	40.00									
Men's Basketball Head Coach	0.00					Х		2,945,853		
(3) Dr. Michael R. Lovell	40.00									
President	0.00	Х		Х				1,368,004		
(4) Mr. William G. Scholl	40.00									
VP & Director Athletics	0.00					Χ		510,551		
(5) Mr. Joel S. Pogodzinski	40.00									
Treasurer	0.00			Х				497,042		
(6) Ms. Megan Duffy	40.00									
Women's Basketball Head Coach	0.00					Х		473,809		
(7) Mr. Timothy McMahon	40.00									
VP for University Advancement	0.00				Χ			446,049		
(8) Mr. DeAndre Haynes	40.00									
Men's Basketball Assistant Coach	0.00					Х		442,886		
(9) Dr. James K. Ah Yun	40.00									
Vice President	0.00			Χ				429,132		
(10) Mr. Joseph D. Kearney	40.00									
Dean Law School	0.00					Χ		393,126		
(11) Mr. Paul J. Jones	40.00									
Assistant Secretary	0.00			Х				367,758		
(12) Mr. lan Gonzalez	40.00									
Assistant Treasurer	0.00			Х				331,214		
(13) Mr. Sean Gissal	40.00									
Chief Investment Officer	0.00				Χ			327,851		
(14) Dr. Kristina M. Ropella	40.00									
Dean Engineering	0.00				Χ			311,149		

١	(A) Name and business address	(B) Description of services	<b>(C)</b> Compensation
J H Findorff & Son Inc	300 S Bedford Street Madison, WI 53703	Construction Services	32,379,380
Sodexho Inc & Affiliates	1926 W Wisconsin Avenue, Suite 250 Milwaukee, W	Food Services	15,102,664
ORBIS Education Services LLC	301 Pennsylvania Parkway Indianapolis, IN 46280	Professional Fees	6,616,118
The Boldt Company	N21 W23340 Ridgeview Parkway Waukesha, WI 531	Construction Services	2,828,403
JM Brennan Inc	2101 W St. Paul Avenue Milwaukee, WI 53233	Mechanical Contractor	2,051,810
2 Total number of independent	t contractors (including but not limited to those listed abo	ove) who received	
more than \$100,000 of comp	pensation from the organization 54		

39-0806251

#### Part VIII Statement of Revenue

		Check if Schedule O co	ntains	a respons	e or	note to any line in	this Part VIII			
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
(0	1a	Federated campaigns			1a	0				330000000000000000000000000000000000000
ants	b	Membership dues			1b	0				
Gra	C	Fundraising events			1c	403,778				
fts, An	d	Related organizations		1	1d	0				
Gil	е	Government grants (contrib		1	1e	11,586,934				
ns,		All other contributions, gifts		· -		,				
itio		similar amounts not include	_		1f	73,770,090				
ibu	g	Noncash contributions inclu		+		70,110,000				
Contributions, Gifts, Grants and Other Similar Amounts	9	lines 1a–1f			1g	\$ 9,653,272				
g E	h	<b>Total.</b> Add lines 1a–1f					85,760,802			
		Total. / Ida iii ies ia ii i i i	· ·	<u> </u>	• •	Business Code	00,100,002			
ë	2a	Tuition and Fees				611710	448,152,935	448,152,935		
اءٌ خَا	b	Sales by Educational Depa	rtmen	ts		611710	10,957,243	10,957,243		
Program Service Revenue	C	Auxilliary Departments				611710	57,811,264		453,383	
m (	d	Fees/Contracts with Govern	men	al Agencie		900099	22,407,540	22,407,540	+00,000	
gra Re	e	1 ees/Contracts with Govern	IIIICII	iai Agencie		900099	22,407,540	22,407,340		
o l	ŧ	All other program service re	NOD!				0			
۵	۱ م						,			
	<u>g</u> 3	<b>Total.</b> Add lines 2a–2f Investment income (including					539,328,982			
	3						7 262 220		252.046	7 615 075
	4	other similar amounts)				7,362,229		-253,046	7,615,275	
	4				•	•	0			0.000
	5	Royalties	<u></u>	(i) Real	•	(ii) Personal	6,660			6,660
	60	Gross rents	60			(II) I CISCIIAI				
	6a		6a 6b	1,038	, <u>037</u> ,189					
	b	Less: rental expenses .  Rental income or (loss)	6c			0				
	ر 2	c Rental income or (loss) 6c 749,448 d Net rental income or (loss)		•	740 449			740 440		
				(ii) Other	749,448			749,448		
	/ a	sales of assets		(i) Securit	103	(ii) Other				
			7.		0	100 051 000				
ø	L	other than inventory	7a		0	188,051,000				
Revenue	b	Less: cost or other basis			_	445 505 000				
, ve		and sales expenses	7b		0	145,505,000				
Ϋ́	C	Gain or (loss)	7с		0	' ' '	40.540.000			40.540.000
Jer	d	Net gain or (loss) Gross income from fundrais		<u>.</u> Г	•		42,546,000			42,546,000
Oth	8a	events (not including \$	•	403,778						
		of contributions reported or								
		See Part IV, line 18			8a	179,810				
	b	Less: direct expenses		T	8b	179,810				
	C	Net income or (loss) from fu		-			0			
	9a	Gross income from gaming			J		0			
	Ja	See Part IV, line 19			9a	0				
	h	Less: direct expenses		1	9b	0				
	b	Net income or (loss) from g		-			0			
	C 100	Gross sales of inventory, le		y activities	• •		U			
	10a	returns and allowances			100	2 405 999				
	L			+	10a	3,495,888				
	b	Less: cost of goods sold .			10b		4 740 000			4 742 222
	С	Net income or (loss) from s	aies C	n inventory	<u> </u>	Business Code	1,713,233			1,713,233
Snc	11-	Student Services				<del></del>	10.056.750	10.256.750		
) Jue	11a	Student Services	otion			900099	19,256,756	19,256,756		
cellaneo Revenue	b	Restricted Funded Deprecia				900099	7,956,833	7,956,833		
Se Se	C					900099	2,896,809	2,896,809		
Miscellaneous Revenue	d	All other revenue					2,414,017	2,414,017		
_	42	Total. Add lines 11a-11d .					32,524,415	F74 400 044	000.007	50,000,010
	12	Total revenue. See instruc-	uons.				709,991,769	571,400,014	200,337	52,630,616

39-0806251 Page **10** 

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).	
Check if Schedule O contains a response or note to any line in this Part IX	

	Check if Schedule O contains a response or note	to any line in this Pa	nrt IX		
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	4,124,392	4,124,392		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	197,438,874	197,438,874		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	1,593,502	1,593,502		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors,				
	trustees, and key employees	5,050,257	1,118,995	3,485,213	446,049
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	205,168,203	177,873,574	18,643,345	8,651,284
8	Pension plan accruals and contributions (include	44 040 000	0.405.540	4 545 040	000 500
^	section 401(k) and 403(b) employer contributions)	11,610,383	9,425,518	1,515,342	669,523
9	Other employee benefits	37,898,359	31,342,839	5,404,840	1,150,680
10	Payroll taxes	13,197,101	11,139,807	1,419,214	638,080
11	Fees for services (nonemployees):	0	0	0	•
a	Management	×	199,793	300,375	0
b	Legal	500,168	199,793	394,746	0
G C	Accounting	394,746 255,808	0	255,808	0
d	Professional fundraising services. See Part IV, line 17	121,000	U	255,606	121,000
e f	Investment management fees	121,000	0	0	121,000
g	Other. (If line 11g amount exceeds 10% of line 25, column	U	U	0	
9	(A), amount, list line 11g expenses on Schedule O.)	16,113,791	14,911,346	1,022,740	179,705
12	Advertising and promotion	2,501,336	1,811,462	358,652	331,222
13	Office expenses	45,672,542	45,293,502	82,559	296,481
14	Information technology	9,960,426	6,751,406	3,183,663	25,357
15	Royalties	0	0	0	0
16	Occupancy	16,950,982	16,778,419	102,226	70,337
17	Travel	16,742,910	14,687,976	1,225,645	829,289
18	Payments of travel or entertainment expenses				· · ·
	for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings	856,889	850,822	1,393	4,674
20	Interest	9,820,578	6,582,589	3,237,989	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	38,802,821	36,429,844	2,372,977	0
23	Insurance	5,328,372	5,328,372	0	0
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
a	Equipment and Maintenance	11,203,053	10,183,314	1,015,436	4,303
b	Printing and Publications	767,285	527,574	86,484	153,227
C	Postage and Shipping	599,377	360,024	75,631	163,722
d	UBIT	29,086	0	29,086	0
e 25	All other expenses	652 702 244	E04 750 044	44.040.004	40 704 000
25	Total functional expenses. Add lines 1 through 24e .	652,702,241	594,753,944	44,213,364	13,734,933
26	Joint costs. Complete this line only if the				
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation. Check here if				
	following SOP 98-2 (ASC 958-720)				
	TOHOWING GOT 30-Z (AGC 300-120)				Form <b>990</b> (2022)

Page **11** 

39-0806251

Part X Balance Sheet

2 Savings and temporary cash investments	
1   Cash—non-interest-bearing   117,433,700   1   73,43     2   Savings and temporary cash investments   0   2     3   Pledges and grants receivable, net   72,089,300   3   71,61     4   Accounts receivable, net   22,197,300   4   22,12     5   Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons   416,700   5   31     6   Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)   0   6     7   Notes and loans receivable, net   24,450,200   7   21,71     8   Inventories for sale or use   493,000   8   50     9   Prepaid expenses and deferred charges   4,700,300   9   6,41     10a   Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   10a   1,308,318,476     b   Less: accumulated depreciation   10b   636,330,662   651,498,800   10c   671,98     10a   1,308,318,476   10b   10	-
2 Savings and temporary cash investments	
3 Pledges and grants receivable, net	38,278
4 Accounts receivable, net	
Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	12,958
trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	21,363
controlled entity or family member of any of these persons	
6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)  7 Notes and loans receivable, net	
under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)  7 Notes and loans receivable, net	12,500
7 Notes and loans receivable, net	
10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D b Less: accumulated depreciation	
10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D b Less: accumulated depreciation	12,051
9       Prepaid expenses and deferred charges	00,453
other basis. Complete Part VI of Schedule D         10a         1,308,318,476         651,498,800         10c         671,98           b         Less: accumulated depreciation         10b         636,330,662         651,498,800         10c         671,98	14,061
<b>b</b> Less: accumulated depreciation	
11 Investments publicly traded securities 517.758.400 11 542.80	87,814
11 Investments—publicly traded securities	91,129
<b>12</b> Investments—other securities. See Part IV, line 11	80,951
13 Investments—program-related. See Part IV, line 11	0
<b>14</b> Intangible assets	0
	91,523
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33)	
	77,390
<b>18</b> Grants payable	
	77,074
	63,434
21 Escrow or custodial account liability. Complete Part IV of Schedule D	0
Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	
controlled entity or family member of any of these persons	0
23 Secured mortgages and notes payable to unrelated third parties	0
24 Unsecured notes and loans payable to unrelated third parties	05,315
25 Other liabilities (including federal income tax, payables to related third	
parties, and other liabilities not included on lines 17–24). Complete	
	71,868
<b>26 Total liabilities.</b> Add lines 17 through 25	95,081
and complete lines 27, 28, 32, and 33.	
<b>8 27</b> Net assets without donor restrictions	12,000
28 Net assets with donor restrictions	
Organizations that do not follow FASB ASC 958, check here	20,000
and complete lines 29 through 33.	
29 Capital stock or trust principal, or current funds	
30 Paid-in or capital surplus, or land, building, or equipment fund	
9 31 Retained earnings, endowment, accumulated income, or other funds 0 31	
Organizations that follow FASB ASC 958, check here   and complete lines 27, 28, 32, and 33.  Net assets without donor restrictions	68.000
2 33 Total liabilities and net assets/fund balances	

39-0806251 Page **12** 

<b>Part</b>	XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI			. [	Χ
1	Total revenue (must equal Part VIII, column (A), line 12)	1	70	9,991	,769
2		2	65	2,702	,241
3	Revenue less expenses. Subtract line 2 from line 1	3	5	7,289	,528
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,42	4,441	,200
5	Net unrealized gains (losses) on investments	5	_	7,559	,256
6	Donated services and use of facilities	6			0
7	Investment expenses	7			0
8	Prior period adjustments	8			0
9	Other changes in net assets or fund balances (explain on Schedule O)	9		4,603	,472
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
		10	1,46	9,568	,000
Part :	·			F	
	Check if Schedule O contains a response or note to any line in this Part XII			. [	
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on			7.	
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	Х	
				_	

Form **990** (2022)

## **Continuation Sheet for Form 990**

Page 1 of 2

Name of the Organization

Marquette University

Employer identification number

39-0806251

Part VII Section A

# Continuation of Officers, Directors, Trustees, Key Employees, and Highest

Compensated Emp	loyees									
(A)	(A) (B)			(C)				(D)	(E)	(F)
Name and title	Average	Position (check all that apply)				that ap	ply)	Reportable	Reportable	Estimated
	hours per	악	lng.	유	Se e	en Hig	F	compensation	compensation	amount of
	week (list any	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the	from related organizations	other compensation
	hours for	ual t	iona		plo	t co	Ä	organization	(W-2/1099-MISC)	from the
	related	trus	l tr		yee	mpe		(W-2/1099-MISC)		organization
	organizations below dotted	ee	stee			nsa				and related organizations
	line)		"			ted				organizations
(OC) Mr. lov D. Hoverson	1.00									
(26) Mr. Jon D. Hammes	1.00	- 1								
Trustee (27) Mo Nancy Harnandez	0.00 1.00									
(27) Ms. Nancy Hernandez Trustee	0.00	- }								
(28) Mr. Patrick S. Lawton	1.00									
Trustee	0.00	- }								
(29) Rev. Brian F. Linnane, S.J.	1.00	_								
Trustee	0.00	- }								
(30) Mr. Raymond J. Manista	1.00	_								
Trustee	0.00	- }								
(31) Rev. Patrick McGrath, S.J.	1.00	_								
Trustee	0.00	Х								
(32) Ms. Nicole K. Michaels	1.00	_								
Trustee	0.00	Х								
(33) Mr. Micky S. Minhas	1.00									
Trustee	0.00	Х								
(34) Rev. Thomas W. Neitzke, S.J.	1.00									
Trustee	0.00	Χ								
(35) Dr. Janis M. Orlowski	1.00									
Trustee	0.00									
(36) Rev. Michael Rozier, S.J.	1.00	- 1								
Trustee	0.00									
(37) Mr. James P. Ryan	1.00	- }								
Trustee	0.00									
(38) Rev. Nicholas Santos, S.J.	1.00	- }								
Trustee	0.00									
(39) Ms. Amy Ford Souders	1.00									
Trustee	0.00									
(40) Mr. William R. Stemper Trustee	1.00 0.00	- 1								
(41) Mr. Owen J. Sullivan	1.00									
Trustee	0.00	· F								
(42) Mr. Christoper J. Swift	1.00									
Trustee	0.00	· F								
(43) Ms. Peggy Troy	1.00									
Trustee	0.00	· F								
(44) Mr. Joseph A. Walicki	1.00									
Trustee	0.00	· F								
(45) Mr. Thomas H. Werner	1.00									
Trustee	0.00	- 1								
(46) Ms. Chris Woleske	1.00					İ				
Trustee	0.00	- 1								

## **Continuation Sheet for Form 990**

Page 2 of 2

Name of the Organization

Marquette University

Employer identification number

39-0806251

Part VII Section A

Continuation of Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees										
(A)	(B)	Danit	(C) Position (check all that apply)		(D)	(E)	(F)			
Name and title	Average hours per week (list any hours for related organizations below dotted line)	ndividual trustee or director	_			Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(47) Hon. James A. Wynn Jr.	1.00									_
Trustee	0.00	Х								
(48) Rev. Michael A Zampelli, S.J.	1.00									
Trustee	0.00	Х								
(49)										
(50)										
(51)										
(52)										
(53)		÷								
(54)										
(55)										
(56)										
(57)										
(58)										
(59)										
(60)										
(61)										
(62)										
(63)										
(64)										
(65)										
(66)										
(67)										

#### **SCHEDULE A** (Form 990)

#### **Public Charity Status and Public Support**

OMB No. 1545-0047

**Open to Public** Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number Name of the organization 39-0806251 Marquette University Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). X A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 2 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college 9 or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes 12 of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12q. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. h Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, C its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III е functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . . . . . . . 0 f Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D)

0

(E)

**Total** 

Schedule A (Form 990) 2022 Marquette University 39-0806251 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) **Section A. Public Support** Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . . 0 3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . . . Total. Add lines 1 through 3 . . . . . . 0 0 0 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . . 6 Public support. Subtract line 5 from line 4 Section B. Total Support (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total Calendar year (or fiscal year beginning in) 0 0 0 0 0 Amounts from line 4 . . . . . . . . . 0 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . . . . . 9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . . . . . . 0 **10** Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . . . **11 Total support.** Add lines 7 through 10... 12

Sec	ction C. Computation of Public Support Percentage	
	organization, check this box and <b>stop here</b>	
13	First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)	

	and stan hare. The organization qualifies as a publicly supported organization		
16a	33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, che	ck this l	xoc
15	Public support percentage from 2021 Schedule A, Part II, line 14	15	0.00%
14	Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	0.00%

b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this	
box and <b>stop here.</b> The organization qualifies as a publicly supported organization	L

17a	10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14
	10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in
	Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported
	organization

b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and I	line
15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Exp	lain
in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly suppor	rted
organization	
	<del></del>

5	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 1/a, or 1/b, check this box and see	_
	instructions	L

 Schedule A (Form 990) 2022
 Marquette University
 39-0806251
 Page 3

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						0
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						I
	furnished in any activity that is related to the						1
	organization's tax-exempt purpose						0
3	Gross receipts from activities that are not an						I
	unrelated trade or business under section 513						0
4	Tax revenues levied for the						I
	organization's benefit and either paid to						1
_	or expended on its behalf						0
5	The value of services or facilities						I
	furnished by a governmental unit to the organization without charge						0
c	· ·	0	0	0	0	0	0
6	<b>Total.</b> Add lines 1 through 5	U U	U	0	0	U	0
<i>i</i> a	received from disqualified persons						0
h	Amounts included on lines 2 and 3						<u>_</u>
b	received from other than disqualified						I
	persons that exceed the greater of \$5,000						I
	or 1% of the amount on line 13 for the year						0
С	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support (Subtract line 7c from						
	line 6.)						0
Sec	ction B. Total Support	· · · · · · · · · · · · · · · · · · ·			T		
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	0	0	0	0	0	0
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						_
	royalties, and income from similar sources						0
b	Unrelated business taxable income (less						I
	section 511 taxes) from businesses						
	acquired after June 30, 1975		0	0	0	0	0
	Add lines 10a and 10b	0	0	0	0	0	0
11	Net income from unrelated business						I
	activities not included on line 10b, whether or not the business is regularly carried on .						
12	Other income. Do not include gain or						0
-	loss from the sale of capital assets						1
	(Explain in Part VI.)						0
13	Total support. (Add lines 9, 10c, 11,						<u> </u>
	and 12.)	0	0	0	0	0	0
14	First 5 years. If the Form 990 is for the orga	nization's first, sec	ond, third, fourth, o	or fifth tax year as a	a section 501(c)(3)		
	organization, check this box and stop here						
Sec	ction C. Computation of Public Su	pport Percenta	ige				
15	Public support percentage for 2022 (line 8, c	olumn (f), divided b	y line 13, column	(f))		15	0.00%
	Public support percentage from 2021 Sched					16	0.00%
Sec	ction D. Computation of Investmer						
17	Investment income percentage for 2022 (line					17	0.00%
18	Investment income percentage from 2021 S					18	0.00%
19a	33 1/3% support tests—2022. If the organi						Γ
h	not more than 33 1/3%, check this box and s 33 1/3% support tests—2021. If the organi	-			-		
D	line 18 is not more than 33 1/3%, check this						
20	Private foundation. If the organization did to	-	_				· · · <u>                                      </u>

 Schedule A (Form 990) 2022
 Marquette University
 39-0806251
 Page 4

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### **Section A. All Supporting Organizations**

1	Are all of the organization's supported organizations listed by name in the organization's governing
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by
	class or purpose, describe the designation. If historic and continuing relationship, explain.

- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If* "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
  (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- **8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes," *complete Part I of Schedule L (Form 990)*.
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

•		Yes	No
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	8		
	9a		
	9b		
	90		
	9c		
	10a		
	40h		
	10b		

Schedul	le A (Form 990) 2022 Marquette University	39-0806251		Pa	age <b>5</b>
Part	Supporting Organizations (continued)				
44	Has the organization accepted a gift or contribution from any of the following persons?			Yes	No
11 a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b an	nd I			
<b>u</b>	11c below, the governing body of a supported organization?		1a		
b	A family member of a person described on line 11a above?	<del></del>	1b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, pr	rovide			
	detail in <b>Part VI</b> .	1	1c		
Secti	on B. Type I Supporting Organizations				
				Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of on-				
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)	Jers,			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one su	pported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated amor				
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	-	1		
2	Did the organization operate for the benefit of any supported organization other than the supported				
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Pai	rt			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,				
•	supervised, or controlled the supporting organization.		2		
Secti	on C. Type II Supporting Organizations		<del></del>	Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	· I		162	NO
•	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control				
	or management of the supporting organization was vested in the same persons that controlled or managed				
	the supported organization(s).		1		
Secti	on D. All Type III Supporting Organizations			-	
			`	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	rior toy			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the p year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of				
	organization's governing documents in effect on the date of notification, to the extent not previously provide		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supporte				
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part Vi				
	the organization maintained a close and continuous working relationship with the supported organization(s)	). [3	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have	ve			
	a significant voice in the organization's investment policies and in directing the use of the organization's				
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's				
Secti	supported organizations played in this regard. on E. Type III Functionally Integrated Supporting Organizations		3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year	r (see instructi	ons	:)	
a	The organization satisfied the Activities Test. Complete <b>line 2</b> below.	, (occ mon don	<i>5.1.</i> 0	·)·	
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>				
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmen	tal entity (see inst	ructic	ons).	
2	Activities Test. Answer lines 2a and 2b below.		Ţ.	Yes	No
– a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes	of 🔲			110
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>				
	those supported organizations and explain how these activities directly furthered their exempt purpose	s,			
	how the organization was responsive to those supported organizations, and how the organization determin	ed			
	that these activities constituted substantially all of its activities.	<del>-</del>	a !		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement				
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain				
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in		h		
2	these activities but for the organization's involvement.  Parent of Supported Organizations, Answer lines 3a and 3b holow	2	b		
3 a	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or				
u	trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .	3	a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of				
	of its supported organizations? If "Ves" describe in <b>Part VI</b> the role played by the organization in this regar		h		

 Schedule A (Form 990) 2022
 Marquette University
 39-0806251
 Page 6

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting	Organiz	ations				
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See						
instructions. All other Type III non-functionally integrated supporting orga	anization	s must complete Sections	A through E.			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1 Net short-term capital gain	1					
2 Recoveries of prior-year distributions	2					
3 Other gross income (see instructions)	3					
4 Add lines 1 through 3.	4	0	0			
5 Depreciation and depletion	5					
6 Portion of operating expenses paid or incurred for production or collection of						
gross income or for management, conservation, or maintenance of property						
held for production of income (see instructions)	6					
7 Other expenses (see instructions)	7					
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	0	0			
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
Aggregate fair market value of all non-exempt-use assets (see			, ,			
instructions for short tax year or assets held for part of year):						
a Average monthly value of securities	1a					
<b>b</b> Average monthly cash balances	1b					
c Fair market value of other non-exempt-use assets	1c					
d Total (add lines 1a, 1b, and 1c)	1d	0	0			
e Discount claimed for blockage or other factors						
(explain in detail in <b>Part VI</b> ):						
2 Acquisition indebtedness applicable to non-exempt-use assets	2					
3 Subtract line 2 from line 1d.	3	0	0			
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
see instructions).	4	0	0			
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	0	0			
6 Multiply line 5 by 0.035.	6	0	0			
7 Recoveries of prior-year distributions	7	0	0			
8 Minimum Asset Amount (add line 7 to line 6)	8	0	0			
Section C - Distributable Amount			Current Year			
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		0			
2 Enter 0.85 of line 1.	2		0			
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		0			
4 Enter greater of line 2 or line 3.	4		0			
5 Income tax imposed in prior year	5					
6 Distributable Amount. Subtract line 5 from line 4, unless subject to						
emergency temporary reduction (see instructions).	6		0			
7 Check here if the current year is the organization's first as a non-functional		ated Type III supporting of				
instructions).	, ,	,, ,,	• (			

Schedule A (Form 990) 2022 Marquette University 39-0806251 Page **7** 

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 4 5 Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) 5 6 Other distributions (describe in Part VI). See instructions. 6 **7 Total annual distributions.** Add lines 1 through 6. 7 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 **9** Distributable amount for 2022 from Section C, line 6 9 0 **10** Line 8 amount divided by line 9 amount 10 0.000 (ii) (iii) (i) Section E - Distribution Allocations (see instructions) Underdistributions Distributable **Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 0 Underdistributions, if any, for years prior to 2022 (reasonable cause required—explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 **a** From 2017 . . . . . . . . . 0 0 **b** From 2018 . . . . . . . 0 **c** From 2019 . . . . . . . . **d** From 2020 . . . . . . . 0 0 f Total of lines 3a through 3e **g** Applied to underdistributions of prior years 0 **h** Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) i Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2022 from Section D, line 7: **a** Applied to underdistributions of prior years 0 **b** Applied to 2022 distributable amount 0 c Remainder. Subtract lines 4a and 4b from line 4. 0 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 0 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: 0 **a** Excess from 2018 . . . . **b** Excess from 2019 . . . . . 0 0 **c** Excess from 2020 . . . . . **d** Excess from 2021 . . . . 0

0

e Excess from 2022.

Schedule A (Form 990) 2022 Marquette University 39-0806251 Page 8 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part Part VI III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

# Schedule B (Form 990)

#### **Schedule of Contributors**

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

·	
Filers of:	Section:
Form 990 or 990-E	Z X 501(c)( 3 ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	ization is covered by the <b>General Rule</b> or a <b>Special Rule.</b> n 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See
General Rule	
or more (in	unization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 money or property) from any one contributor. Complete Parts I and II. See instructions for determining a stotal contributions.
Special Rules	
regulations 16b, and th	unization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or at received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
contributor, literary, or e	unization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering umn (b) instead of the contributor name and address), II, and III.
contributor, contributior during the General Ro	unization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one during the year, contributions exclusively for religious, charitable, etc., purposes, but no such as totaled more than \$1,000. If this box is checked, enter here the total contributions that were received year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the applies to this organization because it received nonexclusively religious, charitable, etc., contributions 000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization Employer identification number
Marquette University 39-0806251

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	Donor 1  Foreign State or Province: Foreign Country:	\$ 3,968,000 	Person X Payroll Noncash  (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2	Donor 2  Foreign State or Province: Foreign Country:	\$ 3,404,373	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
3	Donor 3  Foreign State or Province: Foreign Country:	\$ 3,022,500 	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
4	Donor 4  Foreign State or Province: Foreign Country:	\$ 2,003,220	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	Foreign State or Province: Foreign Country:		Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	Foreign State or Province: Foreign Country:		Person Payroll Noncash (Complete Part II for noncash contributions.)		

Name of organization Employer identification number
Marquette University 39-0806251

Part II	ce is needed.		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ <sub></sub>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of org Marquette I				Employer identification number 39-0806251					
Part III	Exclusively religious, charitable, (10) that total more than \$1,000 for the following line entry. For organization contributions of \$1,000 or less for the Use duplicate copies of Part III if additional contributions.	r the year from any outions completing Part ne year. (Enter this int	one contributor. Com III, enter the total of e formation once. See in	ribed in section 501(c)(7), (8), or plete columns (a) through (e) and exclusively religious, charitable, etc.,					
(a) No. from Part I	(b) Purpose of gift		) Use of gift	(d) Description of how gift is held					
	Transferee's name, address		ransfer of gift Relation	nship of transferor to transferee					
	For. Prov. Count	  ry							
(a) No. from Part I	(b) Purpose of gift	(с	) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift								
	Transferee's name, address		Relationship of transferor to transferee						
(a) No. from Part I	For. Prov. Count  (b) Purpose of gift		) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift								
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transfere								
	For. Prov. Count								
(a) No. from Part I	(b) Purpose of gift		) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift								
	Transferee's name, address	, and ZIP + 4	Relation	nship of transferor to transferee					
	For. Prov. Count	ry							

#### SCHEDULE C (Form 990)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047 2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

If the organization answered "Yes." on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Name of organization						Employer identification number				
Marc	Marquette University 39-0806251									
Par	Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.									
1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for									
	definition of "political cam	. •								
2		expenditures. See instructions								
		al campaign activities. See instructio								
		he organization is exempt und								
1	•	excise tax incurred by the organizatio								
2		excise tax incurred by organization m	•		-			<del></del>		
3		d a section 4955 tax, did it file Form				=	Yes	No		
4a							Yes	No		
	If "Yes," describe in Part I									
Par		he organization is exempt und			on 501(	c)(3).				
1	•	expended by the filing organization f		•	_					
					. \$_					
2		ling organization's funds contributed			•					
_	•	ities			. \$					
3	· · · · · · · · · · · · · · · · · · ·	penditures. Add lines 1 and 2. Enter h			Φ.			0		
					-		<del>.</del>	0		
4	5 5	file Form 1120-POL for this year? .					Yes	No		
5		ses and employer identification numb ents. For each organization listed, en								
		ntributions received that were prompt								
		fund or a political action committee						<b>/</b> .		
	(a) Name	(h) Address	(a) FIN	. (d) Amazumt maid	fuere	(a) A	aumt of molit			
	(a) Name	(b) Address	(c) EIN	(d) Amount paid filing organization			ount of polit ions receive			
				funds. If none, ent	er -0		otly and directed to a sepa			
						politica	l organizatio	n. If		
						nor	ne, enter -0			
(1)	•									
(2)										
(2)										
(3)	·									
(4)	·									
(5)										
(E)										
(6)										

	Edule 9 (1 61111 330) 2022					Page ∠
Р	art II-A Complete if the organization under section 501(h)).	is exempt	under section 5	01(c)(3) and filed	d Form 5768 (ele	
A	Check if the filing organization belong name, address, EIN, expenses		•		ted group member's	
В	Check if the filing organization checke	ed box A and "	limited control" prov	visions apply.		
	Limits on Lobby (The term "expenditures" me				(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence publ	ic opinion (gra	ssroots lobbying) .			0
b	Total lobbying expenditures to influence a leg					0
С	Total lobbying expenditures (add lines 1a and	d 1b)			0	0
d	Other exempt purpose expenditures					0
е	Total exempt purpose expenditures (add line	s 1c and 1d) .			0	0
f	Lobbying nontaxable amount. Enter the amount	unt from the fo	ollowing table in bot	h		
	columns.				0	0
	If the amount on line 1e, column (a) or (b) is:	The lobbyir	ng nontaxable amou	int is:		
	Not over \$500,000		mount on line 1e.			
	Over \$500,000 but not over \$1,000,000	\$100,000 plu	us 15% of the excess	over \$500,000.		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plu	us 10% of the excess	over \$1,000,000.		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plu	us 5% of the excess of	over \$1,500,000.		
	Over \$17,000,000	\$1,000,000.				
g	Grassroots nontaxable amount (enter 25% of	f line 1f) .   .   .			0	0
h	Subtract line 1g from line 1a. If zero or less, e				0	0
i	Subtract line 1f from line 1c. If zero or less, e	nter -0			0	0
j	If there is an amount other than zero on eithe					
	section 4911 tax for this year?					Yes No
	4-Ye	ear Averagino	g Period Under Sed	ction 501(h)		
	(Some organizations that made a see		election do not hav tructions for lines	-	of the five columns	below.
	Lobbying	g Expenditure	es During 4-Year A	veraging Period		
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) Total
2a	Lobbying nontaxable amount	0	0	0	0	0
b	Lobbying ceiling amount (150% of line 2a, column(e))					0
С	Total lobbying expenditures	0	0	0	0	0
d	Grassroots nontaxable amount	0	0	0	0	0
е	Grassroots ceiling amount (150% of line 2d, column (e))					0
f	Grassroots lobbying expenditures	0	0	0	0	0

Schedule C (Form 990) 2022

larquette University 39-0806251

Schedu	ıle C (Form 990) 2022				F	Page 3
Par	Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)).	filed	l Forr	n 5768		<u> </u>
Eor 6	each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed	(8	a)		(b)	
	ription of the lobbying activity.	Yes	No	A	mount	t
1 a	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  Volunteers?	X				
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Χ				
С	Media advertisements?		Χ			
d	Mailings to members, legislators, or the public?		Х			
е	Publications, or published or broadcast statements?		Χ			
f	Grants to other organizations for lobbying purposes?		Χ			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Х			25	5,808
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		Χ			
i	Other activities?		Χ			
j	Total. Add lines 1c through 1i				25	5,808
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Χ			
b	If "Yes," enter the amount of any tax incurred under section 4912					
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Part	III-A Complete if the organization is exempt under section 501(c)(4), section 501	(c)(5),	or s	ection		
	501(c)(6).					
1 2 3 Pari	Were substantially all (90% or more) dues received nondeductible by members?	ar? . ( <b>c)(5)</b> ,	 . or s	2 3 ection		3, is
1	Dues, assessments and similar amounts from members		1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).					
а	Current year	٠.	2a			
b	Carryover from last year	٠.	2b			
С	Total	٠.	2c			0
3 4	Aggregate amount reported in section $6033(e)(1)(A)$ notices of nondeductible section $162(e)$ dues . If notices were sent and the amount on line $2c$ exceeds the amount on line $3$ , what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible	•	3			
	lobbying and political expenditures next year?		4			
5	Taxable amount of lobbying and political expenditures. See instructions		5			0
Part	V Supplemental Information					
2 (Se	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group e instructions); and Part II-B, line 1. Also, complete this part for any additional information.  I-B Line 1a, 1b & 1g Marquette University employs staff who perform some lobbying activities	list); F	Part II-	A, lines	1 and	l 
as pa	rt of their job responsibilities. These same employees and senior leadership may have direct					
conta	ct with legislators, their staffs and government officials. Marquette University pays					
meml	pership dues to other organizations per the membership invoices. Some of these organizations may					
lobby	on behalf of the membership.					

# SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public

Employer identification number

Marquette University Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds 1 Total number at end of year . . . . . . . 2 Aggregate value of contributions to (during year) . . . 3 Aggregate value of grants from (during year) . . . . Aggregate value at end of year . . . . . 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . . 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year **c** Number of conservation easements on a certified historic structure included in (a) . . . . 2c Number of conservation easements included in (c) acquired after July 25, 2006, and not 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during Number of states where property subject to conservation easement is located 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of No 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: **b** Assets included in Form 990, Part X.

Sched	ule D (Form 990) 2022 Marquette University						39-0806	251		Page 2
Part	Organizations Maintaining Coll	ections of Art,	, Histori	cal Trea	asures, or O	ther S	imilar Assets	(conti	nued)	)
3	Using the organization's acquisition, access	sion, and other re	ecords, ch	neck any	of the followin	g that m	ake significant	use of i	ts	
	collection items (check all that apply):									
а	X Public exhibition		d X	Loan or	exchange pro	gram				
b	X Scholarly research		е	Other						
С	X Preservation for future generations									
4	Provide a description of the organization's XIII.	collections and e	xplain ho	w they fu	rther the orgar	nization'	s exempt purpo	se in Pa	art	
5	During the year, did the organization solicit assets to be sold to raise funds rather than							Y	es X	No
Part	Complete if the organization answ 990, Part X, line 21.	vered "Yes" on						on Fo	rm	
1a	Is the organization an agent, trustee, custo included on Form 990, Part X?							Y	es X	No
b	If "Yes," explain the arrangement in Part XI	II and complete t	the follow	ing table:	:		1			
							A	mount		
С	Beginning balance					1c				0
d	Additions during the year					1d				
e	Distributions during the year					1e				
f	Ending balance					1f				0
2a	Did the organization include an amount on	Form 990, Part >	K, line 21,	for escre	ow or custodia	l accour	nt liability?	Y	es X	No
b	If "Yes," explain the arrangement in Part XI	II. Check here if	the expla	nation ha	as been provid	ed on P	art XIII....			
Part	V Endowment Funds.									
	Complete if the organization answ	vered "Yes" on	Form 99	0, Part	IV, line 10.					
	(;	a) Current year	(b) Prior	year	(c) Two years b	ack (d	l) Three years back	(e) Fo	our year	s back
1a	Beginning of year balance	894,126,000	928,	999,000	715,805	,000	705,476,000	)	678,40	08,000
b	Contributions	19,346,000	35,0	033,000	34,520	,000	34,533,000	)	20,89	93,000
С	Net investment earnings, gains,									
	and losses	33,280,000		533,000	213,247		5,706,000			34,000
d	Grants or scholarships	21,879,621	19,0	692,020	17,579	,551	15,252,469	9	12,0	55,232
е	Other expenditures for facilities									
_	and programs	20,480,379	18,0	680,980	16,993	,449	14,657,53	1	16,10	03,768
f	Administrative expenses							_		
g	End of year balance	904,392,000		126,000	928,999		715,805,000	)	705,4	76,000
2	Provide the estimated percentage of the cu	·=	-	ne 1g, co	lumn (a)) held	as:				
a	Board designated or quasi-endowment	129	<b>6</b>							
b		88%								
С	Term endowment % The percentages on lines 2a, 2b, and 2c sh	sould squal 100%	,							
3a	Are there endowment funds not in the poss	•		that are	hold and adm	inictoro	d for the			
Ja	organization by:	session of the org	jariizatiori	lilal ale	neiu anu aum	IIIISIEIEI	i ioi tiie		Yes	No
	(i) Unrelated organizations							3a(i)	X	NO
	(ii) Related organizations							3a(ii)		Х
b	If "Yes" on line 3a(ii), are the related organ							3b		<del>  ^</del>
4	Describe in Part XIII the intended uses of the		-							
Part			ondown.	one range	<i>.</i>					
· art	Complete if the organization answ		Form 99	0. Part	IV. line 11a.	See F	orm 990. Part	X. line	10.	
	Description of property	(a) Cost or othe			or other basis		cumulated		ook valu	ie .
		(investmer			other)	. ,	reciation	(4)	ruit	-
1a	Land		0		51,423,393				34.30	68,997
b	Buildings		0	8	353,897,321		359,301,854			95,467
C	Leasehold improvements		0		0		0		,,,,	0
d	Equipment		0		174,729,423		144,093,967		30,63	35,456
е	Other		0		228,268,339		115,880,445			87,894

228,268,339

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

671,987,814

Schedule D (Form 990) 2022 Marquette University			39	9-0806251	Page 3
Part VII Investments—Other Securities.					
Complete if the organization answered '	'Yes" on Form 990,	Part IV, line 11b	. See Form 99	0, Part X, line	12.
(a) Description of security or category (including name of security)	(b) Book value	Co	(c) Method of valua ost or end-of-year mar		
(1) Financial derivatives	8,315,617	F			
(2) Closely held equity interests	0				
(3) Other Alternative Investments	508,340,056				
(A) Real Estate Limited Partnerships	19,125,278	F			
(B)					
(C)					
(D)					
(E)					
(F)					
(G)					
(H) Tetal (Column /h) must equal Form 000, Part V, sel. (P) line 12.)	F25 790 051				
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.).	535,780,951				
Part VIII Investments—Program Related.  Complete if the organization answered '	'Yes" on Form 990.	Part IV. line 11c	. See Form 990	0. Part X. line	13.
(a) Description of investment	(b) Book value		(c) Method of valua	tion:	
40		Co	ost or end-of-year mar	ket value	
<u>(1)</u>					
(2)					
(5)					
(6)					
(7)					
(8)					
(9)					
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.).	0				
Part IX Other Assets.					
Complete if the organization answered '	'Yes" on Form 990,	Part IV, line 11d	. See Form 99	0, Part X, line	15.
(a) Descri	iption			(b) Book valu	ıe
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(8)					
(9) Total. (Column (b) must equal Form 990, Part X, col. (B) li	ine 15 )				0
Part X Other Liabilities.	110 10.)	<u> </u>			
Complete if the organization answered '	'Yes" on Form 990,	Part IV, line 11e	or 11f. See Fo	orm 990, Part	Χ,
	tion of liability			(b) Book valu	ie
(1) Federal income taxes					0
(2) Payable to Beneficiaries Under Split-Interest Agreement	ents			1,	721,446
(3) Refundable Federal Loan Grants					937,862
(4) Postretirement Benefits Payable					612,560
(5)					
(6)					
(7)					
(8)					
(9)					

**2.** Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) . . . . . . . . . . . . . . . .

31,271,868

 Schedule D (Form 990) 2022
 Marquette University
 39-0806251
 Page 4

Part	• • • • • • • • • • • • • • • • • • •		•	turn.	
	Complete if the organization answered "Yes" on Form 990, Part I				
1	Total revenue, gains, and other support per audited financial statements			1	510,959,393
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 _	1		
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
C	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	<b>2</b> d		_	_
е	Add lines 2a through 2d			2e	0
3	Subtract line <b>2e</b> from line <b>1</b>	 i		3	510,959,393
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	400 000 070		
b	Other (Describe in Part XIII.)	4b	199,032,376		400 000 070
_ C	Add lines 4a and 4b			4c	199,032,376
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.).			5	709,991,769
Part	Reconciliation of Expenses per Audited Financial Statements			Return	l.
	Complete if the organization answered "Yes" on Form 990, Part I			4	450 000 005
1	Total expenses and losses per audited financial statements			1	453,669,865
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	۰ ۱			
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
C	Other losses	2c			
d	Other (Describe in Part XIII.)	2d		0 -	•
e	Add lines 2a through 2d			2e	0
3	Subtract line 2e from line 1	 i		3	453,669,865
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	400 000 070		
b	Other (Describe in Part XIII.)	4b	199,032,376	4.0	100 020 276
5				4c	199,032,376
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			3	652,702,241
	XIII Supplemental Information.		inne 4h and 0h. Dan	4 \ /	4. David V. Lina
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part III, lines 2d and 4b. Also assembled this most to make				4; Part X, line
	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to prov	vide an	iy addillonal inlorma	ilion.	
Part I	Il Line 1a The university has various collections of fine arts and rare books in				
muse	ums, libraries and on loan. The university does not assign or record a value to art				
works	and other collections received as gifts or purchased with contributions restricted				
£ 41	Annual National Control of the contr				
tor tha	at purpose. Valuations for some collections are updated periodically, and as such	,			
41 4-	tal valva of all fine and many with annual ale and/an avaitan missa				
tne to	tal value of all fine arts may vary with appraisals and/or auction prices.				
Λ ocor	dingly, the value of fine art and other collections has been excluded from the				
ACCOI	ulligiy, the value of fine art and other conections has been excluded from the				
stater	nents of financial position. Proceeds, if any, from deaccessions or insurance				
State	nerits of illiandal position. I focceds, if arry, from deadeessions of insurance				
recov	eries are reflected as increases in the appropriate net asset classes. The art and				
10001	ones are remotion as increased in the appropriate net asset diabetes. The art and				
other	collections are subject to a requirement that proceeds from their sales be used to				
acqui	re other items for collections. Fine arts are included in insurance coverage for the				
		_			
unive	rsity property and a separate policy is also secured for fine art of high value and				
where	appraised values are listed. As of June 30, 2023, the specific policy covering hig	ıh			
ء داويد	d works provides for insured severage of \$100,000,000 aggregate limit (subject to				

 Schedule D (Form 990) 2022
 Marquette University
 39-0806251
 Page 5

Part XIII Supplemental Information (continued)
policy sublimit, including \$3,000,000 for Joan of Arc chapel) for any loss or one
occurence and includes some appraised items from the library collections.
Part III Line 4 The Haggerty Museum serves as a laboratory for learning focused on visual
arts by collecting, exhibiting and interpreting works of art in the context of Marguette
University and the City of Milwaukee. The Museum's exhibitions and educational programs
are designed to contribute to transformational life-long learning and enjoyment of the
arts.
Part V Line 4 Endowment earnings are used for student scholarships, academic program
support and general operations.
Part X Line 1 The University is exempt from federal income tax under Section 501(c)(3) of
the Internal Revenue Code and Section 71.26(1)(a) of the Wisconsin statutes and is
generally not subject to federal and state income taxes. However, the University is
subject to income taxes on any income that is derived from a trade or business regularly
carried on, and not in furtherance of the purposes for which it was granted exemption.
Part X Line 1 The University has adopted FASB ASC Subtopic 740, Income Taxes, related to
accounting for uncertainty in income taxes, which prescribes a recognition threshold and
measurement of a tax position taken or expected to be taken in a tax return. The
interpretation requires that the entity account for and disclose in the financial
statements the impact of a tax position if that position will more likely than not be
sustained upon examination based on the technical merits of the position. The University
has evaluated the financial statement impact of tax positions taken or expected to be
taken and determined it has no uncertain tax position that would require tax assets or
liabilities to be recorded in accordance with accounting guidance at June 30, 2023 or
2022.
Part X Line 1 As of June 30, 2023, the University has a federal tax credit carryforward of
\$2,046,000 which expires between fiscal years 2036 and 2041.
Part XI Line 4b Tuition discount.
Part XII Line 4b Tuition discount.

## SCHEDULE E (Form 990)

**Schools** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Marquette University

Go to www.irs.gov/Form990 for the latest information.

Inspection

Employer identification number
39-0806251

			1 -
December of the control of the contr		YES	NO
Does the organization have a racially nondiscriminatory policy toward students by statement in its charter,	1	×	
	-		
	2	Х	
Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet			
homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the			
	3	Х	
The nondiscrimination policy is included in all major publications of Marguette University sent to			
prospective and incoming students who request information on attending Marquette. All undergraduate			
Undergraduate Bulletin.			
Does the organization maintain the following?			
· · · · · · · · · · · · · · · · · · ·	4a	Х	
Records documenting that scholarships and other financial assistance are awarded on a racially			
nondiscriminatory basis?	4b	Х	
Copies of all catalogues, brochures, announcements, and other written communications to the public dealing			
· · · · · · · · · · · · · · · · · · ·	4c		
	40	X	
Students' rights or privileges?	5a		Χ
Admissions policies?	5h		Х
Admissions policies?	30		
Employment of faculty or administrative staff?	5c		Χ
Scholarships or other financial assistance?	5d		Х
Educational policies?	5e		Х
Use of facilities?	5f		Χ
Athletic programs?	50		X
Attrietic programs?	3g		_^
Other extracurricular activities?	5h		Х
Does the organization receive any financial aid or assistance from a governmental agency?	6a	Х	
Has the organization's right to such aid ever been revoked or suspended?	6b		Х
If you answered "Yes" on either line 6a or line 6b, explain on Part II.			
	7	X	
	homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II.  The nondiscrimination policy is included in all major publications of Marquette University sent to prospective and incoming students who request information on attending Marquette. All undergraduate applications are made online; the policy is stated on the applications as well, and is included in the Undergraduate Bulletin.  Does the organization maintain the following?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?  Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?  Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered "No" to any of the above, please explain. If you need more space, use Part II.  Does the organization discriminate by race in any way with respect to:  Students' rights or privileges?  Employment of faculty or administrative staff?  Scholarships or other financial assistance?  Educational policies?  Use of facilities?  Athletic programs?  Other extracurricular activities?  If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?  I as the organization publicized lits racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II.  The nondiscrimination policy is included in all major publications of Marquette University sent to supplications are made online; the policy is stated on the applications as well, and is included in the Undergraduate Bulletin.  Does the organization maintain the following?  Records indicating the racial composition of the student body, faculty, and administrative staff?  4a Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?  Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?  4d If you answered "No" to any of the above, please explain. If you need more space, use Part II.  Does the organization discriminate by race in any way with respect to:  Students' rights or privileges?  5a  Admissions policies?  5b  Employment of faculty or administrative staff?  5c  Scholarships or other financial assistance?  5c  Educational policies?  5c  Scholarships or other financial assistance?  5c  Scholarships or oth	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community its serves? If "Yes," please describe, if "No," please explain. If you need more space, use Part II.  The nondiscrimination policy is included in all major publications of Marquette University sent to prospective and incoming students who request information on attending Marquette. All undergraduate applications are made online; the policy is stated on the applications as well, and is included in the Undergraduate Duilletin.  Does the organization maintain the following?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body, faculty, and administrative staff?  Records indicating the racial composition of the student body faculty a

Marquette University Schedule E (Form 990) 2022 39-0806251 **Supplemental Information.** Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions. Line 6a The university receives a variety of federal and state grants.

### **SCHEDULE F** (Form 990)

## **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Go to www.irs.gov/Form990 for instructions and the latest information.

Attach to Form 990.

Open to Public

OMB No. 1545-0047

Internal Revenue Service Name of the organization Marquette University

Department of the Treasury

Inspection Employer identification number 39-0806251

Par	<b>General Inform</b> Form 990, Part IV		ivities Outsid	e the United States. Com	plete if the organization answ	vered "Yes" on
1	_	antees' eligibility	for the grants or	ds to substantiate the amoun assistance, and the selectio		X Yes No
2	For grantmakers. Desc outside the United State		e organization's	procedures for monitoring the	e use of its grants and other a	assistance
3	Activities per Region. (T	he following Par	t I, line 3 table c	an be duplicated if additional	space is needed.)	
	(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1)	Central America and the Caribbean	0	0	Program Services	International Education	24,971
(2)	East Asia and the Pacific	0	1	Program Services	International Education	157,350
(3)	Europe (Including Iceland and Greenland)	0	0	Program Services	International Education	1,398,681
(4)	South America			Program Services	International Education	40.500
(4) (5)	Sub-Saharan Africa	1	0	Program Services	International Education	12,500
(6)		1	1			33,393
(7)						
(8)						
(9)						
(10)						
(11)						
(12)						
(13)						
(14)						
(15)						
(16)						
(17)						
	Subtotal	1	2			1,647,097
a	Total from continuation sheets to Part I	0	0			0
С	Totals (add lines 3a and 3b)	1	2			1,647,097

Part			sistance to Organi / recipient who rece					tion answered "Yes" eded.	on Form 990,
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)	1								
(3)									
(4)									
(5)									
(6)									
(7)	1								
(8)	1								
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									
	exempt 501(c)(	3) organization b	rganizations listed abo y the IRS, or for which	the grantee or counse	el has provided a se	ction 501(c)(3) equival	ency letter	. •	·
3	Enter total num	per of other orga	nizations or entities .					🟲	0

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed

line 16. Part III ca	n be duplicated if additional sp	pace is needed.		1			
(a) Type of grant or assistance	( <b>b</b> ) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Scholarship	Central America and the			Cash, Wire			
	Caribbean	1	24,971	l '			FMV
Scholarship	East Asia and the Pacific		,	Cash, Wire			
(2)		12	157,350				FMV
Scholarship	Europe (Including Iceland			Cash, Wire			
(3)	and Greenland)	118	1,398,681				FMV
Scholarship	South America			Cash, Wire			
_ (4)		1	12,500				FMV
_(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
<u>(11)</u>							
<u>(12)</u>							_
<u>(13)</u>							
_(14)							
(15)							
(16)							
(17)							
<u>(18)</u>							

Part	t IV Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	No No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations. (see Instructions for Form 5471)	Yes	No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)	Yes	☐ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)	Yes	No No

X No

## Part V Supple

#### **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I Line 2 Students receive aid that is applied toward the tuition expenses for courses
taken in the study abroad programs. At the completion of the course, the participating
institutions send to Marquette a transcript for each student. The Registrar's Office at
Marquette certifies the transcripts, then sends them to the Office of International
Education or the College of Business Administration (dependent on program) for further
review and evaluation. After this review they are returned to the Registrar's Office and
course credit, if applicable, is applied to the student records.
doubte diedit, in applicable, to applied to the student records:

#### **SCHEDULE G** (Form 990)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Marquette University

Go to www.irs.gov/Form990 for instructions and the latest information.

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.

Form 990-EZ filers are not required to complete this part.

Employer identification number

39-0806251

1 Indicate whether the organization ra	ised funds throu			•	• • •					
<ul><li>a X Mail solicitations</li><li>b X Internet and email solicitations</li></ul>		<ul> <li>e X Solicitation of non-government grants</li> <li>f X Solicitation of government grants</li> </ul>								
<del></del>		=	raising events	5						
d X In-person solicitations			ا ما دامان داما	/:	lina atawa turiata a a					
<b>2a</b> Did the organization have a written or key employees listed in Form 990	•	•		,		X Yes No				
<b>b</b> If "Yes," list the 10 highest paid indiv	•	-		-	-					
be compensated at least \$5,000 by		•	o. o, pa oa.	ant to agreements a						
	· ·									
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody or	draiser have control of utions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization				
		Yes	No							
Donald A Campbell and Company     One East Wacker Drive, Ste 2100 Chicago			Х	0	36,000	0				
<b>2</b> Community Counselling Service Co LL <sup>o</sup> 527 Madison Avenue, 5th Floor New York I	Feasiblity Study		Х	0	85,000	0				
3				0	0	0				
4				0	0	0				
5				0	0	0				
6				0	0	0				
7				0	0	0				
8				0	0	0				
9				0	0	0				
10				0	0	0				
Total				0	121,000	0				
3 List all states in which the organization	on is registered	or licensed	to solicit							
registration or licensing. All States										

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported Part II more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events Blue and Gold PILS 2 (add col. (a) through col. (c)) (event type) (event type) (total number) Revenue Gross receipts . . . . 419,418 62,307 101,863 583,588 2 Less: Contributions . . . 327,106 28,326 48,346 403,778 Gross income (line 1 minus line 2) . . . . . . . . . 92,312 33,981 53,517 179,810 Cash prizes . . . . . . Noncash prizes . . . . . 0 0 Direct Expenses Rent/facility costs . . . . 0 0 Food and beverages . . . 92,312 33,981 53,517 179,810 Entertainment . . . . . 0 Other direct expenses . . 0 179,810) Net income summary. Subtract line 10 from line 3, column (d) . . . . Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Revenue (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming col. (a) through col. (c)) bingo/progressive bingo Gross revenue . . 0 Direct Expenses Cash prizes . . . . . . 2 0 Noncash prizes . . . . 3 0 Rent/facility costs . . . . 0 Other direct expenses . 5 0 Yes Yes Yes No Volunteer labor . . . . 0) Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . . . . . . . . . . . . Enter the state(s) in which the organization conducts gaming activities: If "No," explain: **10a** Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . . . If "Yes," explain:

Schedu	ile G (Form 990) 2022 Marquette University	39	<u>-080</u>	)6251		Page <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?			Yes		No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?			Yes		No
13	Indicate the percentage of gaming activity conducted in:					
а	The organization's facility	13a				%
b	An outside facility	13b				%
14	Enter the name and address of the person who prepares the organization's gaming/special events books a records:	nd				
	Name					
	Address					
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?			Yes		No
b	If "Yes," enter the amount of gaming revenue received by the organization \$ and the					
	amount of gaming revenue retained by the third party \$0					
С	If "Yes," enter name and address of the third party:					
	Name					
	Address					
16	Gaming manager information:					
	Name					
	Gaming manager compensation \$0					
	Description of services provided					
	Director/officer Employee Independent contractor					
17	Mandatory distributions:					
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		_			
	retain the state gaming license?		Ш	Yes	Ш	No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations of	٢				0
Dort	spent in the organization's own exempt activities during the tax year \$ <b>Supplemental Information.</b> Provide the explanations required by Part I, line 2b, column	oc /iii\	and	(,,).	and	0
Part	Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional				anu	
	See instructions.	וטוווו וג	IIIa	lioi i.		
 ⊃art I	Line 2b A portion of the university president's duties consist of fundraising.					

## SCHEDULE I (Form 990)

Name of the organization

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for the latest information.

m 990. Open to

2022
Open to Public Inspection

Employer identification number

OMB No. 1545-0047

Marquette University						3	39-0806251
Part I General Information	on on Grants	and Assistance			_	<u>.</u>	
<ol> <li>Does the organization maintante the selection criteria used to</li> <li>Describe in Part IV the organ</li> </ol>	award the grant	ts or assistance?			eligibility for the grants o		. X Yes No
					ts. Complete if the or	nanization answer	ed "Yes" on Form
					cated if additional spa		30 103 OH FOHH
				<u> </u>	(f) Method of valuation		
1 (a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section (if applicable)	( <b>d)</b> Amount of cash grant	(e) Amount of non- cash assistance	(book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) African American Breastfeeding Ne							Research
PO Box 1979 Milwaukee, WI 53212	46-2196368	501 (c)(3)	33,120				
(2) Alzheimer's Association							Research
620 S 76th Street, Suite 160 Milwauke	39-1350965	501 (c)(3)	43,784				
(3) Board of Regents-University of WI							Research
GAR Acct-ORSP Drawer 538 Milwauk	39-6006492	501 (c)(3)	78,651				
(4) Board of Regents-University of WI							Research
PO Box 500 Milwaukee, WI 53201	39-6006492	501 (c)(3)	6,958				
(5) Confluency LLC							Research
5215 N Ravenswood Ave, Ste 305 Chi	84-2105508	For Profit	55,805				
(6) CZERO Inc							Research
1306 Blue Spruce Drive Fort Collins, C	20-8175796	For Profit	260,296				
(7) Florida State University							Research
874 Traditions Way Tallahassee, FL 32	59-1961248	501 (c)(3)	157,070				
(8) Indiana University							Research
107 S Indiana Avenue Bloomington, IN	35-6001673	State of Indiana	41,036				
(9) John Deere Shared Services							Research
3801 W Ridgeway Avenue Waterloo, L	36-3387700	For Profit	19,754				
(10) Lutheran Social Services							Research
647 W. Virginia Street Milwaukee, WI	39-0816846	501(c)(3)	5,238				
(11) Lutheran Social Services							Other
647 W. Virginia Street Milwaukee, WI	39-0816846	501(c)(3)	197,212				
(12) Mahle Powertrain, LLC							Research
23030 Mahle Drive Farmington Hills, M		For Profit	710,334				
2 Enter total number of section		-					27
3 Enter total number of other or	rganizations list	ed in the line 1 table					7

Page **2** 

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
ndergraduate Competitive Scholarships					
	6,983	152,317,971			
dergraduate Noncompetitive Scholarships					
	648	9,518,517			
ancial Aid for Room and Board					
	2,579	19,494,073			
aduate Scholarships					
	1,600	16,108,313			
V Supplemental Information. Provide	do the information rea	ruired in Part L line	2: Part III. column	(b): and any other addit	ional information
				, ,	
ine 2 The grants and/or financial assistance perfunds are used as intended.	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance per funds are used as intended.  Line (c) The grants and/or financial assistance	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance perfunds are used as intended.	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance p	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance p	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance perfunds are used as intended.	provided to the students	are applied directly to	the student's accou	nt, ensuring	
ine 2 The grants and/or financial assistance perfunds are used as intended.	provided to the students	are applied directly to	the student's accou	nt, ensuring	

# **Continuation Sheet for Schedule I (Form 990)**

Name of the organization

Marquette University

39-0806251

Part II Continuation of Grants a	Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States									
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance			
(13) Milwaukee Area Technical College							Research			
700 W. State Street Milwaukee, WI 53233	39-6003459	State of Wisconsin	20,029							
(14) Medical College of Wisconsin							Research			
8701 Watertown Plank Rd Box 26509 Milwauk	39-0806261	501(c)(3)	1,262,871							
(15) Medical College of Wisconsin							Other			
8701 Watertown Plank Rd Box 26509 Milwauk	39-0806261	501(c)(3)	2,854							
(16) Milwaukee Public Schools							Research			
PO Box 2181 Milwaukee, WI 53201-9768	39-6003457	City of Milwaukee	11,238							
(17) Milwaukee School of Engineering							Research			
1025 North Broadway Milwaukee, WI 53202	39-0477970	501(c)(3)	12,755							
(18) Near West Side Partners							Other			
624 N 24th Street Milwaukee, WI 53233	47-2708769	501 (c)(3)	258,759							
(19) New Beginnings Are Possible, Inc.							Research			
6100 N 42nd Street, PO Box 90582 Milwaukee	39-1913547	501 (c)(3)	15,000							
(20) New York University							Research			
50 West 4th Street New York, NY 10012	13-5562308	501 (c)(3)	24,285							
(21) Niron Magnetics, Inc.							Research			
650 Taft Street NE, Suite 400 Minneapolis, MN	46-4129306	For Profit	114,858							
(22) Northwestern University							Research			
619 Clark Street Evanston, IL 60208	36-2167817	501 (c)(3)	72,769							
(23) Raytheon Technologies Corporation							Research			
411 Silver Lane East Hartford, CT 06118	06-0570975	For Profit	96,141							
(24) Remarkable Speech and Movement							Research			
52 Anderson Avenue Panania Australia			14,939							
(25) The Board of Trustees University of Illino							Research			
809 South Marshfield Ave 511 MB Chicago, IL	37-6000511	501 (c)(3)	193,752							
(26) University of Chicago							Research			
UChicago Argonne PO Box 87916 Carol Strea	36-2177139	State of Illinois	57,693							
(27) University of Cincinnati							Research			
Accounts Recv, PO Box 691031 Cincinnati, O	31-6000989	State of Ohio	5,638							
(28) University of Delaware							Research			
Cashiers Office, 30 Lovett Avenue Newark, DE	51-6000297	501 (c)(3)	44,124							
(29) University of Kentucky							Research			
co PNC Bank ,PO Box 93113 Cleveland, OH 4	61-6001218	monwealth of Kent	17,471							

# **Continuation Sheet for Schedule I (Form 990)**

Name of the organization

Employer identification number

Marquette University

39-0806251

Marquette University						39-0606251		
Part II Continuation of Grants a								
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
(30) University of Miami							Research	
Research Admin PO Box 405803 Atlanta, GA	59-0624458	501 (c)(3)	92,775					
(31) University of Vermont and State Agricultu							Research	
85 S Prospect, 217 Waterman Bldg Burlington	03-0179440	501 (c)(3)	64,270					
(32) University of Wisconsin-Madison							Research	
500 Lincoln Drive Madison, WI 53706	39-1805963	501 (c)(3)	7,358					
(33) University of Wisconsin-Stout							Research	
712 Broadway Street Menomonie, WI 54751	39-1805963	501 (c)(3)	9,710					
(34) Virginia Polytechnic Institute and State U							Research	
800 Washington Street SW Blacksburg, VA 24	54-6001805	nmonwealth of Virg	115,845					
(35)								
(36)								
(37)								
(38)								
(39)								
(40)								
(41)								
(42)								
(43)								
(44)								
(45)								
(46)								

## **Continuation Sheet for Schedule I (Form 990)**

Employer identification number Name of the organization Marquette University 39-0806251 Continuation of Grants and Other Assistance to Individuals in the United States (a) Type of grant or assistance (b) Number of (c) Amount of (e) Method of valuation (book, (d) Amount of (f) Description of non-cash assistance recipients cash grant non-cash assistance FMV, appraisal, other) 15 16 17 18 19 20 21 24

<u>26</u>

### **SCHEDULE J** (Form 990)

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service Name of the organization

Marquette University

Employer identification number

39-0806251

Par	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	X First-class or charter travel Housing allowance or residence for personal use			
	X Travel for companions Payments for business use of personal residence			
	X Tax indemnification and gross-up payments X Health or social club dues or initiation fees			
	X Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		X
	ехріант.	10		^
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	X	
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.  X Compensation committee  X Written employment contract  X Independent compensation consultant  X Compensation survey or study  X Approval by the board or compensation committee			
4 a	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:  Receive a severance payment or change-of-control payment?	4a	Х	
b C	Participate in or receive payment from a supplemental nonqualified retirement plan?  Participate in or receive payment from an equity-based compensation arrangement?	4b 4c		X
5	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.  For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:  The organization?	5a	X	
a b	Any related organization?	5b	^	Х
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a b	The organization?	6a 6b		X
_				
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
	nii dicin			^
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Schedule J (Form 990) 2022 Marquette University 39-0806251 Page **2** 

## Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2	and/or 1099-MISC and/or 10	099-NEC compensation	(2) = (1)		·	(=) 0
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	( <b>D)</b> Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
Dr. Michael R. Lovell	(i)	686,083		681,921	24,400	75,705	1,468,109	
1 President	(ii)						0	
Dr. James K. Ah Yun	(i)	429,132			21,893	64,849	515,874	
2 Vice President	(ii)						0	
Mr. Joel S. Pogodzinski	(i)	435,222		61,820	24,400	80,438	601,880	
3 Treasurer	(ii)						0	
Mr. Ian Gonzalez	(i)	330,874		340	24,400	32,619	388,233	
4 Assistant Treasurer	(ii)						0	
Mr. Steven W. Frieder	(i)	163,965		247	13,187	17,678	195,077	
5 Secretary	(ii)						0	_
Mr. Paul J. Jones	(i)	367,758				84,131	451,889	
6 Assistant Secretary	(ii)						0	
Dr. Kristina M. Ropella	(i)	310,956		193	23,313	26,476	360,938	
7 Dean Engineering	(ii)						0	
Dr. William E. Cullinan	(i)	272,059		193	21,780	36,496	330,528	
8 Dean Health Sciences	(ii)						0	
Dr. Heidi J. Bostic	(i)	267,700			21,518	30,562	319,780	
9 Dean Arts & Sciences	(ii)						0	
Mr. Tim Hanley	(i)	267,893			15,750	25,848	309,491	
10 Dean Business Administration	(ii)						0	
Mr. Timothy McMahon	(i)	376,411	50,000	19,638	24,400	34,284	504,733	
11 VP for University Advancement	(ii)						0	
Mr. Sean Gissal	(i)	327,604		247	24,400	80,325	432,576	
12 Chief Investment Officer	(ii)						0	
Mr. Shaka Smart	(i)	2,791,853	154,000		24,400	70,531	3,040,784	
13 Men's Basketball Head Coach	(ii)						0	
Mr. William G. Scholl	(i)	428,551	73,000	9,000	24,400	34,383	569,334	
14 VP & Director Athletics	(ii)						0	
Ms. Megan Duffy	(i)	434,915	17,000	21,894	24,400	28,834	527,043	
15 Women's Basketball Head Coach	(ii)						0	
Mr. DeAndre Haynes	(i)	420,486	14,000	8,400	24,400	38,332	505,618	
16 Men's Basketball Assistant Coach	(ii)						0	

Schedule J (Form 990) 2022 Marquette University 39-0806251 Page 3

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
Part I Line 1a First class or charter travel is offered on a limited basis. Travel for companions is offered on a limited basis.
Part I Line 1a Tax indemnification and gross-up payments are offered to university employees on a limited basis.
Part I Line 1a Health and social club fees or initiation fees are offered on a limited basis.
Part II Bonuses and other reportable compensation per contracts.
Part II Other reportable compensation for Dr. Lovell includes a \$500,000 retention payment per contract.
Part II Other reportable compensation includes a \$4.6 million payment to Coach Steven M. Wojciechowski representing the final
termination payment for the remaining three years under his employment contract.

## **Continuation Sheet for Schedule J (Form 990)**

Name of the organization

Marquette University

39-0806251

Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (B) Breakdown of W-2 and/or 1099-MISC compensation (C) Retirement and (D) Nontaxable (E) Total of columns (F) Compensation benefits reported in prior (A) Name and Title other deferred (B)(i)-(D)(iii) Other (i) Base (ii) Bonus & incentive Form 990 or compensation reportable compensation compensation Form 990-EZ compensation Mr. Joseph D. Kearney (i) 393,126 24,400 39,084 456,610 17 Dean Law School (ii) Mr. Steven M. Wojciechowski 4,631,466 4,631,466 (i) 18 Men's Basketball Head Coach (ii) (i) (ii) 19 (i) (ii) 20 (i) (ii) 21 (i) 22 (ii) (i) (ii) 23 (i) (ii) 24 (i) (ii) 25 (i) 26 (ii) (i) (ii) 27 (i) (ii) 28 (i) (ii) 29 (i) (ii) 30 (i) (ii) 31 (i) (ii) 32 (i) (ii) 33

### SCHEDULE K (Form 990)

Department of the Treasury

**B** WHEFA 2019

## **Supplemental Information on Tax-Exempt Bonds**

Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

Attach to Form 990.

Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

39-1337855 97712D2S4

OMB No. 1545-0047

2022

Open to Public Inspection

Χ

Х

Employer identification number

Χ

39-0806251 Marguette University Part I **Bond Issues** (i) Pooled (h) On behalf of (a) Issuer name (b) Issuer EIN (c) CUSIP# (d) Date issued (e) Issue price (f) Description of purpose (g) Defeased financing issuer Yes No Yes No Yes No **A** WHEFA 2022 39-1337855 97712JFG3 7/12/2022 63,777,733 Refunding WHEFA 2012 Χ Χ Х

 C WHEFA 2016
 39-1337855
 97712DTG1
 10/18/2016
 96,989,222
 Various construction projects
 X
 X
 X

52,142,669 Construction project

10/22/2019

D										
Pa	rt II Proceeds	•		*			•	*		
			Α		В	(	С		D	
1	Amount of bonds retired		0		8,235,000		8,835,000		0	
2	Amount of bonds legally defeased		0		0		0			0
3	Total proceeds of issue		63,777,733		52,142,669		96,989,222			0
4	Gross proceeds in reserve funds		0		0		0			0
_ 5	Capitalized interest from proceeds		0		0		0			0
6	Proceeds in refunding escrows		63,165,085		36,684,020		41,791,398	0		
_7	Issuance costs from proceeds		612,649		458,649		0			
_8_	Credit enhancement from proceeds	0			0		0			
9	Working capital expenditures from proceeds		0			0		0		
10	Capital expenditures from proceeds		0	15,017,582		48,487,332		0		0
11	Other spent proceeds		0	0		0				0
12	Other unspent proceeds		0	0 0					0	
13	Year of substantial completion		1		)20	2018				
		Yes	No	Yes	No	Yes	No	Yes	$\rightarrow$	No
14	Were the bonds issued as part of a refunding issue of tax-exempt bonds									
	(or, if issued prior to 2018, a current refunding issue)?	X		Х		X				
15	Were the bonds issued as part of a refunding issue of taxable bonds									
	(or, if issued prior to 2018, an advance refunding issue)?		X		X		Х			
16	Has the final allocation of proceeds been made?	X		X		X				
17	Does the organization maintain adequate books and records to support									
	the final allocation of proceeds?	X		Χ		Χ				

39-0806251 Page 2

**Private Business Use** Part III Α В С D No Was the organization a partner in a partnership, or a member of an LLC. Yes Yes No Yes No Yes No Χ Χ Χ Are there any lease arrangements that may result in private business use Χ Χ Χ **3a** Are there any management or service contracts that may result in private Х Χ Χ b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? c Are there any research agreements that may result in private business use of Х Χ Х **d** If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? . . . Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government . . . . . . . 0.96% 0.88% 0.77% 0.00% Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government . . . . . 0.22% 1.96% 2.73% 0.00% 1.18% 2.84% 3.50% 0.00% Does the bond issue meet the private security or payment test? . . . . . . . Χ Χ Х 8a Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued? . . . . . . . . . . . . . . Х Χ Χ **b** If "Yes" to line 8a, enter the percentage of bond-financed property sold or **c** If "Yes" to line 8a, was any remedial action taken pursuant to Regulations Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? Part IV Arbitrage В C Α D Has the issuer filed Form 8038-T. Arbitrage Rebate. Yield Reduction and Yes No Yes No Yes No Yes No Χ Χ Χ If "No" to line 1, did the following apply? Χ Χ Χ Χ Х Χ Χ Х If "Yes" to line 2c, provide in Part VI the date the rebate computation was 

Χ

Χ

Χ

Part	N Arbitrage (continued)	1		T					
		A		В		С		D	
4a	Has the organization or the governmental issuer entered into a qualified	Yes	No	Yes	No	Yes	No	Yes	No
	hedge with respect to the bond issue?		X		X		Х		
b	Name of provider								
С	Term of hedge								
d	Was the hedge superintegrated?								
е	Was the hedge terminated?								
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		Χ		Х		
	Name of provider								
С	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		Х		Х		X		
7	Has the organization established written procedures to monitor the								
	requirements of section 148?	X		X		X			
Part	V Procedures To Undertake Corrective Action	5		-					
			A		В	(	Ç	[	)
	Has the organization established written procedures to ensure that violations	Yes	No	Yes	No	Yes	No	Yes	No
	of federal tax requirements are timely identified and corrected through the								
	voluntary closing agreement program if self-remediation isn't available under								
	applicable regulations?	X		Х		Х			
Part	VI Supplemental Information. Provide additional information for responses to ques	tions on	Schedul	e K. See	instruction	ons			
									-
									-
									-
									-

Schedule K (	Form 990) 2022	Marquette University	39-0806251	Page <b>4</b>
Part VI	Supplemental	Marquette University  Il Information. Provide additional information for responses to questions on Schedule	K. See instructions. (continued)	
			·	

#### SCHEDULE L (Form 990)

### **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service Name of the organization Marquette University

Employer identification number

39-0806251

Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only). Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b. (d) Corrected? (b) Relationship between disqualified person and 1 (a) Name of disqualified person (c) Description of transaction organization Yes No (1)(2)(3)(4)(5)(6) Enter the amount of tax incurred by the organization managers or disqualified persons during the year 2 Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22. (d) Loan to or (g) In default? (h) Approved (a) Name of interested person (b) Relationship (c) Purpose of (e) Original (f) Balance due (i) Written with organization loan from the principal amount by board or agreement? organization? committee? То From Yes No Yes No Yes No Χ Χ (1) Dr. Michael R. Lovell President Retention Χ 1,250,000 312,500 (2)(3)(4)(5)(6)(7)(8)(9)(10)Total \$ 312,500 **Grants or Assistance Benefiting Interested Persons.** Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (b) Relationship between interested (a) Name of interested person (c) Amount of assistance (d) Type of assistance (e) Purpose of assistance person and the organization (1) Various 208.825 **Tuition Remission** 58,700 Merit Based Scholarship (2) Various (3)(4)(5)(6)(7) (8)

(9) (10)

Schedule L (	Form 990) 2022 Marque	ette University		39-080625	ן 1כ	Page 2
Part IV	Business Transactions Involve Complete if the organization an	ring Interested Persons. swered "Yes" on Form 990, F	Part IV, line 28a, 28b	, or 28c.		
	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organi	naring o ization's enues?
					Yes	No
(1) Mr. H	larvey J. Anderson II	Marquette Trustee	410,033	Technology Purchases		Х
(2) Mr. 7	īm M. Bergstrom	Marquette Trustee	170,116	Automotive Purchases		Х
(3) Mr. F	Patrick S. Lawton	Marquette Trustee	114,465	Investment Fees		Х
(4)						
(5)						
(6)						-
(7)						_
(8)					+	-
(9)					+	
(10)	Complemental Information					
Part V	Supplemental Information.  Provide additional information formation formation formation formation formation formation formation.	or responses to questions on	Schedule L (see ins	tructions).		
Part IV Lir	ne 1b Retired Strategic Advisor, H	P Inc.				
	ne 2b President and Chief Executi		tivo			
Part IV Lir	ne 3b Managing Director of Fixed	Income Capital Markets Robe	ert W Baird & Co			
Dort IV Lir	ne 1 - 3 All transactions with relate	d partice are at arms langth a	and in the			
rail IV LII	ie 1 - 3 Ali transactions with relate	u parties are at arms length a				
normal co	urse of university business.					
	<u> </u>					

### **SCHEDULE M** (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Marquette University

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information. Employer identification number

39-0806251

Par	Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		(d) thod of det th contribut		
1	Art—Works of art							
2	Art—Historical treasures							
3	Art—Fractional interests							
4	Books and publications							
5	Clothing and household							
	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded	Х	383	8,615,868	See Par	t II		
10	Securities—Closely held stock							
11	Securities—Partnership, LLC,							
	or trust interests							
12	Securities—Miscellaneous							
13	Qualified conservation							
	contribution—Historic							
	structures							
14	Qualified conservation							
	contribution—Other							
15	Real estate—Residential							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies	Х	4	800	Value of	f Donated	Prope	rty
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archaeological artifacts							
25	Other ( Auction )	Х	234	98,574	Value of	f Donated	Prope	rty
26	Other ( Equipment )	Х	7	841,172	Value of	f Donated	Prope	rty
27	Other ( Other )	Х	22	96,858	Value of	f Donated	Prope	rty
28	Other (							
29	Number of Forms 8283 received b	y the organ	ization during the tax year fo	or contributions for				
	which the organization completed	Form 8283,	Part V, Donee Acknowledg	ement	29			2
							Yes	No
30a	During the year, did the organizati	on receive b	by contribution any property	reported in Part I, lines 1 thr	ough			
	28, that it must hold for at least 3 y	ears from t	he date of the initial contribu	tion, and which isn't required	d			
	to be used for exempt purposes for	r the entire	holding period?			. 30a		Χ
b	If "Yes," describe the arrangement	t in Part II.						
31	Does the organization have a gift a	acceptance	policy that requires the review	ew of any nonstandard				
	contributions?					. 31	Х	
32a								
	noncash contributions?	•	_			32a		Х
b	If "Yes," describe in Part II.							
33	If the organization didn't report an	amount in c	column (c) for a type of prop	erty for which column (a) is				
	checked, describe in Part II.		( ) ( ) ( )	-				

Schedule M (Fo		39-0806251	Page <b>2</b>
Part II	Supplemental Information. Provide the information required by Part I, lines 30b, 32b, ar	nd 33, and who	ether
·	the organization is reporting in Part I, column (b), the number of contributions, the numbe	r of items rece	ived,
	or a combination of both. Also complete this part for any additional information.		
Part I Line 9	The average of the high and low trading price for the security is calculated		
as of the day	y of donation. This average is multiplied by the number of shares received,		
	دــــــــــــــــــــــــــــــــــــ		
vielding the	value of the gift.		
<u> </u>			

#### SCHEDULE O (Form 990)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

2022

Open to Public

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Marquette University 39-0806251 Form 990, Part III, Line 1: Marquette University is a Catholic, Jesuit university dedicated to serving God by serving our students and contributing to the advancement of knowledge. Our mission, therefore, is the search for truth, the discovery and sharing of knowledge, the fostering of personal and professional excellence, the promotion of a life of faith, and the development of leadership expressed in service to others. All this we pursue for the greater glory of God and the common benefit of the human community. Form 990, Part III, Line 1: Excellence: Our students, whether traditional or non-traditional, undergraduate, graduate or professional, come to Marquette University to share our commitment to the pursuit of excellence in all things as a lifelong endeavor. They come to join a community whose members, faculty, staff, students, trustees, alumni and friends alike, believe that education must encompass the whole person: spiritual and moral as well as intellectual, the heart as well as the mind. And they come seeking the educational, professional and cultural advantages of a university located in the heart of the city. We, in turn, take seriously our responsibility to foster and support excellence in teaching and research, to keep a Marquette education accessible to a diverse population of students, and to offer personal attention and care to each member of the Marquette community. Form 990, Part III, Line 1: As a Catholic university, we are committed to the unfettered pursuit of truth under the mutually illuminating powers of human intelligence and Christian faith. Our Catholic identity is expressed in our choices of curricula, our sponsorship of programs and activities devoted to the cultivation of our religious character, our ecumenical outlook, and our support of Catholic beliefs and values. Precisely because Catholicism at its best seeks to be inclusive, we are open to all who share our mission and seek the truth about God and the world, and we are firmly committed to academic freedom as the necessary precondition for that search. We welcome and benefit enormously from the diversity of seekers within our ranks, even as we freely choose and celebrate our own Catholic identity.

Form 990. Part III. Line 1: Leadership: As a Jesuit university Marquette embodies the

Schedule O (Form 990) 2022

Name of the organization

Employer identification number

Schedule O (Form 990) 2022  Name of the organization	Page 2 Employer identification number
Marquette University	39-0806251
intellectual and religious traditions of the Society of Jesus. Through an academically	
rigorous, values-centered curriculum, our students receive a firm grounding in the liberal	
arts, preparation for work in a world of increasing complexity and diversity, and formation	
for life as ethical and informed leaders in their religious, cultural, professional and civic	
communities. They work with and learn from faculty who are true teacher-scholars, whose	
research not only advances the sum of human knowledge, but also informs their teaching, and	
whose commitment to students is fundamental to their intellectual and professional lives.	
Form 990, Part III, Line 1: Service: Through both our academic and co-curricular programs,	
Marquette strives to develop men and women who will dedicate their lives to the service of	
others, actively entering into the struggle for a more just society. We expect all members of	
the Marquette community, whatever their faith traditions, to give concrete expression to their	
beliefs by giving of themselves in service to those in need.	
Form 990, Part III, Line 1: Marquette University Guiding Values: In accordance with the	
Catholic, Jesuit mission and vision of Marquette University, we hold that all people and	
things are created to praise, reverence and serve God in our community and throughout the	
world, and thus every aspect of the university's lifeblood and work holds this principle and	
foundation as its beginning and end. Therefore, we will enact the following values and	
behaviors in our lives and our work to serve the greater glory of God.	
Form 990, Part III, Line 1: Pledge personal and holistic development of students as your	
primary institutional vocation; Pursue academic excellence and educate students who are men	
and women for and with others throughout the world; Embody a spirit of interdisciplinary	
curiosity, research, innovation, entrepreneurship and application to change and improve	
ourselves, our community and our world; Nurture an inclusive, diverse community that fosters	
new opportunities, partnerships, collaboration and vigorous yet respectful debate; Live as	
servant leaders with a commitment to the Jesuit tradition and Catholic social teaching for all	
people, beliefs and faith traditions; Create bold, ambitious plans enacted with agility,	
authentic accountability and a commitment to the greater good.	
Form 990, Part III, Line 4d: Program Service Expenses: \$105,198,304, Grants and Allocations \$	0

Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization	Employer identification number
Marquette University	39-0806251
Revenues \$99,457,735; Auxiliary Enterprises: Expenses \$44,177,692, Grants and Allocations \$0,	
Revenue \$57,811,264; Research-Expenses; \$55,459,421, Grants and Allocations \$0, Revenue	
\$41,646,471; Public Service \$5,561,191, Grants and Allocations \$0, Revenue \$0.	
Form 990, Part IV, Section A, Line 2: Some trustees serve on the same boards for other	
non-profit entities.	
Form 990, Part IV, Section B, Line 11b: The completed Form 990 was reviewed by the corporate	
officers and Finance and Risk committee in April 2024. Complete copies of the Form 990 were	
then provided to the Board of Trustees in May 2024. The chair of that committee presented the	
form to the Full Board of Trustees.	
Form 990, Part IV, Section B, Line 12c: Trustees and employees are required annually to	
disclose possible material interests and affiliations.	
Form 990, Part IV, Section B, Line 15a, 15b: The Executive committee of the Board of Trustees	
utilizes the following in determining officer and key employee salary increases : annual	
compensation surveys and data from comparable universities; performance evaluations;	
employment contracts; and input from an independent compensation consultant /surveys as	
needed.	
Form 990, Part III, Section C, Line 19: Governing documents, conflict of interest policy and	
financial statements are available upon request.	
Form 990, Part VII, Section A, Line 2: The university annually pays Jesuit Community at	
Marquette University, Inc. amounts based on their ongoing relationship, including the service	
of Jesuits as faculty and staff.	
Form 990, Part XI, Line 9: Other changes in net assets consists of adjustments to allowance	
for uncollectible pledges, severances and other changes.	

## Form **8453-TE**

# **Tax Exempt Entity Declaration and Signature**

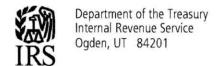
IOI EIEC	u onic r	iiiig		
calendar year 2022, or tax year beginning	7/1 ,	2022, and ending	6/30 , 20	23
	T 4400 DOL	4720 00C0 E227	E220 4 002	CD

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

For c For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP 2022

Internal Rev	enue Ser	rvice		G	o to www	v.irs.go	v/Form84	53TE for t	he latest informa	ation.				
Name of file	r										EIN c	or SSN		
Marquette											39-0	806251		
Part I	Ту	pe of Retu	rn and F	Retu	rn Infor	matio	n							
Check the	e box fo	or the type of	f return be	eing f	iled with	Form 8	3453-TE a	ind enter t	he applicable a	mount, if an	y, fro	m the re	turn.	Form
			•						s, enter whole d		•			
									the return being	_				
									olank (do not en	nter -0-). If yo	ou er	ntered -0	- on t	he return,
then ente	r -0- or	the applical	ble line be	elow.	Do not o	complet	te more th	nan one lir	ne in Part I.			î	- 1	
1a Forn	n 990 d	check here .	g ( <u>a)</u> —	X				•	0, Part VIII, colu			12 22	1b	709,991,769
2a Form 990-EZ check here									24 1	2b	0			
3a Forn	n 1120	-POL check	here .		b Total	tax (F	orm 1120	-POL, line	22).		(6)	× 00	3b	0
4a Forn	n <b>990</b> -F	PF check her	re.		b Tax b	pased	on invest	ment inc	ome (Form 990-	-PF, Part V,	line 5	5)	4b	0
5a Form	n 8868	check here	× 6		b Bala	nce du	e (Form 8	3868, line	3c)	0 4 6 9	6.0		5b	0
6a Form	n 990-1	Check here			b Total	tax (F	orm 990-	T, Part III,	line 4)	81 (X 10) (X	* 2*	6 to 10	6b	0
7a Form	n 4720	check here	3 2	$\overline{\Box}$	b Total	tax (F	orm 4720	, Part III,	ine 1) .	1 6 2 6 8		. v s [	7b	0
8a Form	5227	check here .	170 X	同	b FMV	of ass	ets at en	d of tax y	ear (Form 5227	, Item D) .	4 F	4 6 3	8b	0
9a Form	5330	check here .		$\exists$					ne 19) .	•		T I	9b	0
		CP check he	2.20 W	Ħ					ed (Form 8038-CP				10b	0
Part II		claration		r or				•		, , art m, mo z	, .		100	
$\neg \neg$						-			n Automated Clea					
information necessary to answer inquiries and resolve issues related to the payment.  b If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).  Under penalties of perjury, I declare that X I am an officer of the above named entity or I am the person subject to tax with respect to (name of entity) Marquette University (EIN) 39-0806251 and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.								with 251						
Sign		UNG	PX					05/14/	2024 V	ice Preside	nt for	Finance		
Here	Sig	nature of offic	er or perso	on sub	eject to tax	Κ.		Date	Ti	itle, if applica	ble			
Part III									d Paid Prepa					
If I am only The entity be filed with Information have example	y a colle officer of th the IF n for Au nined th	ector, I am not or person subj RS to the offic office above return ee above return	responsible in responsible in the responsible in re	le for will had on sub iders for ompar	reviewing ave signed bject to tax for Busine nying sche	the ret this fo , and h ss Retuedules	urn and or rm before ave follow urns. If I and and statem	nly declare I submit the ed all othe n also the I ents, and,	are complete and that this form acce return. I will give requirements in Paid Preparer, unto the best of my hich I have any ki	curately reflect e a copy of a Pub. 4163, M der penalties knowledge a	Il form Moder of pe	e data on ns and inf nized e-F erjury I de	the re format file (M clare	eturn. tion to leF) that I
ERO's signature Date Check if also Check if self-employed ERO							ERO's	SSN o	r PTIN					
Use		name (or										EIN		
Only	address	self-employed), s, and ZIP code			1							Phone r	30.	
	edge an								npanying schedul er is based on all i					
Paid		Print/Type prep	arer's name			Pre	parer's signa	nture		Date	- 1	Check if se	lf-	PTIN
Prepare		Firm's name										Firm's EIN		
<b>Use Onl</b>	y i	Firm's address							T,	Dhoop on				



Notice	CP211A
Tax period	June 30, 2023
Notice date	December 11, 2023
Employer ID number	39-0806251
To contact us	Phone 877-829-5500
Page 1 of 1	

## իդիոնկիրիվորո-իկիրնանկիրիննիիիվեկին



164527-1-1-1 P3 T130 000029301 MARQUETTE UNIVERSITY % DENNIS BUTLER COMPTROLLER PO BOX 1881 MILWAUKEE WI 53201-1881

Important information about your June 30, 2023, Form 990

# We approved your Form 8868, Application for Automatic Extension of Time to File an Exempt Organization Return

We approved the Form 8868 for your June 30, 2023, Form 990, Return of Organization Exempt From Income Tax. Your new due date is May 15, 2024.

## What you need to do

File your June 30, 2023, Form 990 by May 15, 2024. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit www.irs.gov/charities to learn about approved e-file providers, the types of returns you can file electronically, and whether you're required to file electronically.

#### Additional information

- Visit www.irs.gov/cp211a.
- Find tax forms or publications by visiting www.irs.gov/forms or calling 800-TAX-FORM (800-829-3676).
- Keep this notice for your records.

